Q3 2026

NEWQUEST CAPITAL

EXPLORING FOR **HIGH-GRADE GOLD**

IN UNDEREXPLORED FINLAND

FINEX METALS

TSX-V: **FINX**

FinExMetals.net

Cautionary Note

Regarding forward-looking information

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes "forward-looking information", with respect to a performance expectation for FinEx Metals. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, the anticipated listing of the Company's common shares for trading on a public stock exchange and the timing thereon, the ability of the Company to obtain sufficient financing to fund its business activities and plans, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Finland, Canada and other countries where the Company carries out or may carry out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

All technical information in this presentation have been reviewed and approved by Dr. Petri Peltonen MAusIMM(CP), EurGeol, a Qualified Person as defined by National Instrument 43-101.

1) Mineralization of adjacent projects may not be indicative of the mineralization on FinEx Metals' projects.

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GLOBAL ALLIANCE OF EXPLORATION COMPANIES

REDCANYON RESOURCES

Teck Strategic Investment

Cu Copper | Mo Molybdenum | Au Gold

CSE: **REDC**
OTCQB: **REDRF**

REDCANYONRESOURCES.COM

HEADWATER GOLD

Newmont Earn-in Partner
OceanaGold Earn-in Partner
Centerra Gold Earn-in Partner

Au Gold | Ag Silver

CSE: **HWG**
OTCQX: **HWAUF**

HEADWATERGOLD.COM

CONDUIT NICKEL

Ni Nickel | Cu Copper

CONDUITNICKEL.COM

FINEX METALS

Au Gold | Ni Nickel | PGE Platinum Group Elements

TSX-V: **FINX**

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INFLECTION RESOURCES

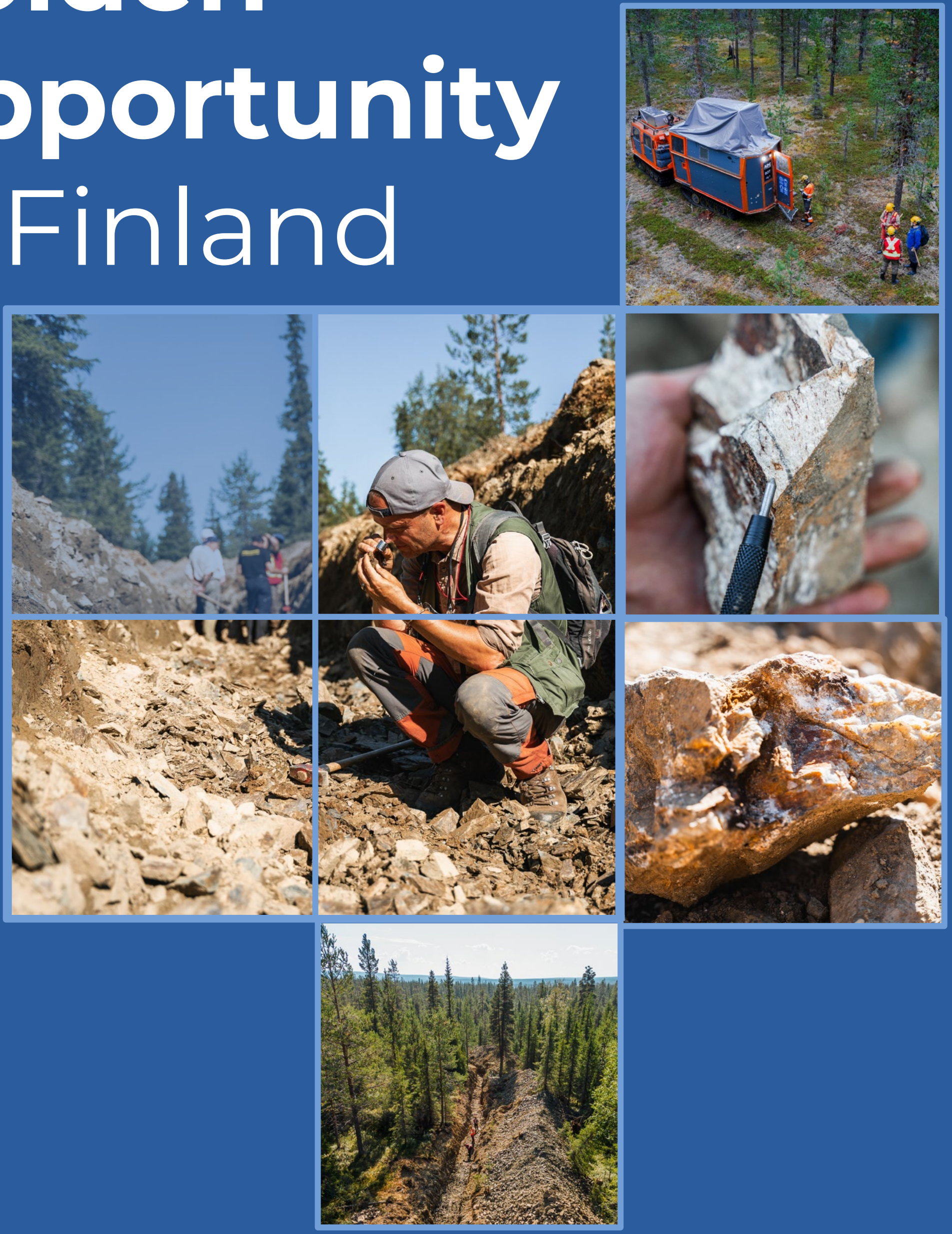
AngloGold Ashanti Earn-in Partner

Cu Copper | Au Gold

CSE: **AUCU**
OTCQB: **AUCUF**
FSE: **5VJ**

INFLECTIONRESOURCES.COM

Golden **Opportunity** in Finland



Vision: Discover Finland's next high-grade gold deposit

- **Large portfolio of 100% owned projects** located in Northern Finland
- Ruoppa Project adjoins Europe's largest gold mine, **Agnico Eagle's** Kittilä mine[1]
- 10 holes drilled at Ruoppa in 2025 intersected gold, highlighting the robust nature of the gold mineralized system
- Kero gold project is located 20 km from **Ikkari deposit**[1] is fully permitted and drill-ready
- Two fully permitted gold projects with drilling ongoing at Kero

1) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects

Experienced Leadership Team

FINEX METALS

Management Team

Tero Kosonen | **Chairman & CEO** | ***MSc - Economics***
Co-Founder of NewQuest Capital, a private equity/venture capital group. 30 years of experience in management roles, entrepreneurial ventures & investments in natural resources.

Alistair Waddell | **Director** | ***BSc (Hons.), MAusIMM***
Geologist with 30 years of experience. President & CEO of Inflection Resources, Chairman of Headwater Gold. Previously VP Greenfields Exploration for Kinross & CEO of GoldQuest Mining. Co-Founder of NewQuest Capital.

Jeffrey R. Wilson | **Director**
25 years of experience in mining sector. President & CEO of Precipitate Gold and Partner of Acuity Advisory. Part of founding team at Silver Quest Resources.

Fernando Costa | **Director** | ***CPA, CA***
Chartered Professional Accountant with 30+ years of experience working with public companies in the resource and other industries. Chairman of the audit committee.

Sandra Wong | **CFO** | ***CPA, CGA***
Chartered Professional Accountant with 20+ years of experience with numerous public companies. Extensive experience in accounting, corporate secretarial & administrative services.

Technical Team

Dr. Petri Peltonen | **Chief Geologist** | ***MAusIMM(CP), EurGeol (Consultant)***
30+ years of experience, expertise in magmatic Ni-Cu-PGE, gold, iron ore, VMS & diamonds. Former Exploration Manager – Europe FQM. Associated Professor of Economic Geology - University of Helsinki.

Eetu Jokela | **Project Manager** | ***MSc - Geology***
Strong background in mineral exploration of orogenic gold and IOCG deposits in the CLGB. Experience with major mining and consulting companies in Finland: Agnico Eagle and AFRY.

Olli Silvonen | **Exploration Geologist** | ***MSc - Geology***
Experience in regional greenfield exploration of orogenic gold & Ni-Cu-PGE deposits in Finland. Strong local knowledge of the Kittilä area and its geology.

Jukka Jokela | **Senior Advisor** | ***MSc - Geology***
35+ years of experience. Previous CEO Anglo American Sakatti Mining and several other Senior roles. Highly experienced in ESG & co-operation with key stakeholders in the Nordic countries.

Dr. Pasi Eilu | **Senior Advisor** | ***PhD - Geology***
40 years of experience in geoscientific research & exploration in greenstone belts, orogenic gold, IOCG, critical minerals. Associated Professor of Economic Geology at University of Turku, Finland.

Phil Smerchanski | **Senior Advisor** | ***M.Econ.Geol., P.Geo.***
25 years of experience in magmatic nickel sulphide and orogenic gold exploration. Senior technical roles at Oxygen Capital, Anglo American, including work at Sakatti deposit in Finland during initial drilling.

Finland: An Underexplored Jurisdiction With Significant Potential For Discovery

Excellent
Infrastructure

Low corporate tax rate
20%

Top Jurisdiction

Finland is consistently ranked as one of the world's most attractive locations for mining investment [1]

EU's Largest Gold Mine

Finland hosts the largest primary gold producing mine in Europe: Agnico Eagle's Kittilä mine [2]

41 Operating Mines

41 mines are in operation including battery metals and gold [3]

1) Fraser Institute 2025 Annual Survey of Mining Companies 2)Mineralization of adjacent Projects may not be indicative on the mineralization on FinEx Metals Project 3) Finnish Safety and Chemicals Agency (Tukes) Review of mining authority Tukes on exploration and mining industry in Finland in 2024

Excellent Infrastructure

Efficient Transport Network: Roads, railways and ports provide year-round access to key projects

Advanced Digital Infrastructure: Widespread 5G connectivity at project sites

Reliable Power Grid: Stable power grid, increasingly powered by renewable sources like hydro and wind

Regional Airports: Airports in Rovaniemi, Kittilä, and Oulu offer flights to major European cities

Government Support: Transparency and streamlined permitting processes to encourage resource exploration and development

Northern Finland

An Attractive
Mining Jurisdiction

Opportunity for new discoveries
Central Lapland Greenstone Belt (CLGB) is geologically comparable to other major greenstone belts globally but remains underexplored

Home to Europe's largest gold producer:
Agnico Eagle's Kittilä Mine - 218,860 ounces of gold produced in 2024[1]

C$3.35 Billion in Recent CLGB Transactions::
In 2026, Agnico Eagle acquired Rupert Resources and Aurion Resources in transactions valued at approximately C$3.35 billion, highlighting significant recent investment in Northern Finland.*

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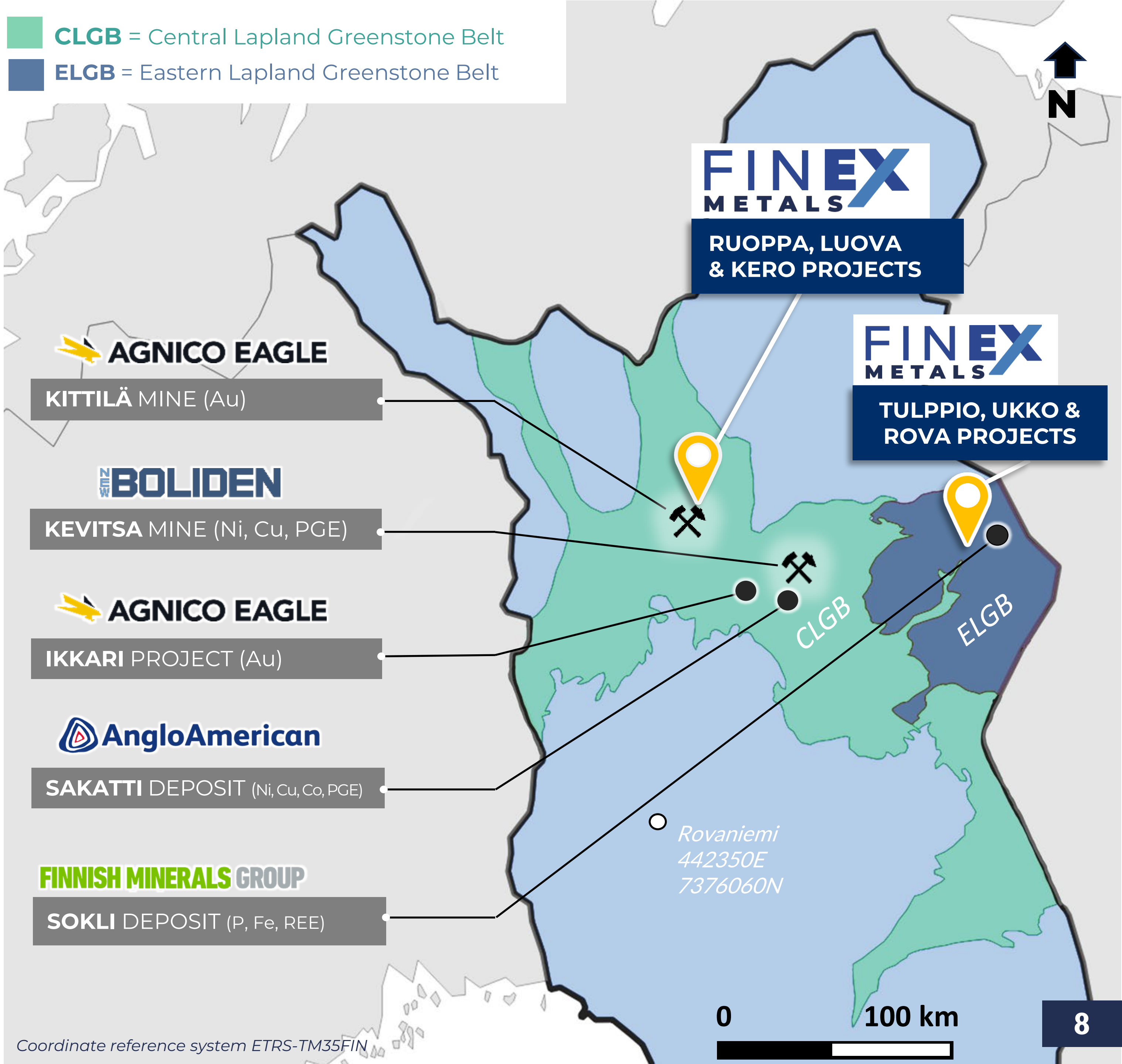
*See Agnico Eagle news release dated April 20, 2026. 1) Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on FinEx Metals' projects.

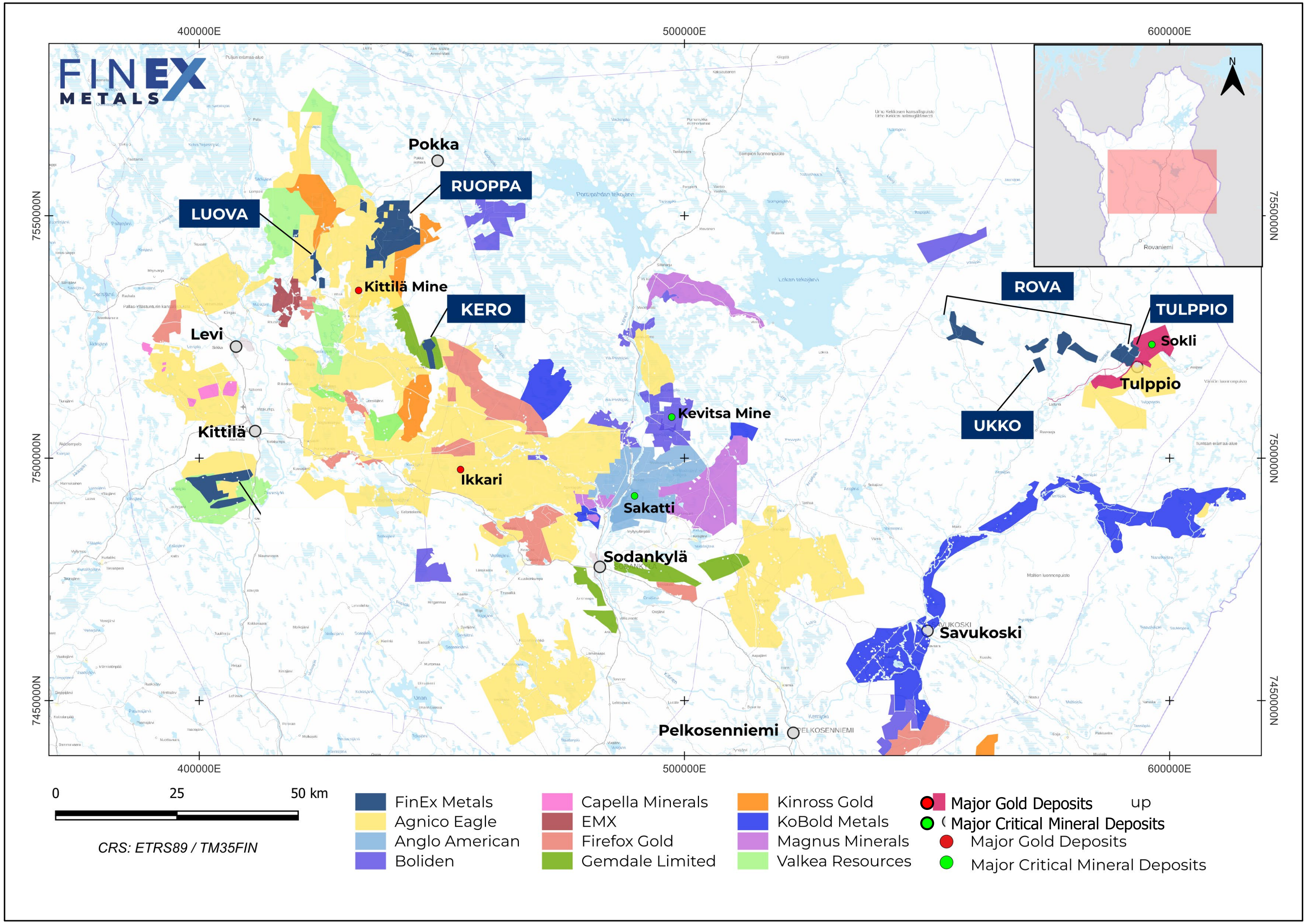


FinEx Project Portfolio

FinEx is advancing a portfolio of 100%-owned, royalty-free gold, nickel and PGE exploration projects in northern Finland

Strategically located across the Central Lapland Greenstone Belt and Eastern Lapland Greenstone Belt, two of Finland's most prospective mineral belts

Projects are near existing mining operations and benefit from strong infrastructure and a stable jurisdiction, supporting efficient exploration



Ruoppa

Flagship High-Grade Gold Project

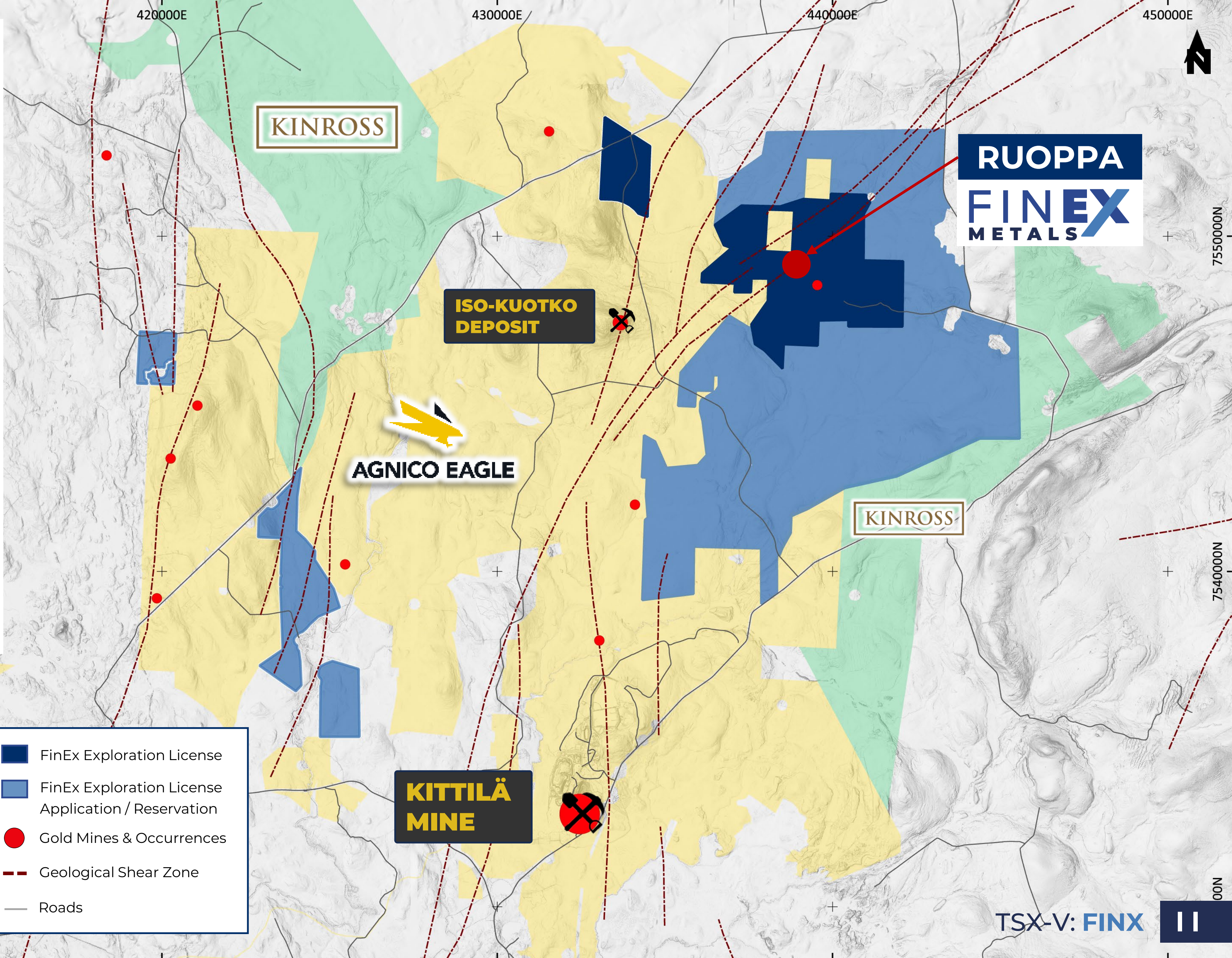
17 km southwest

KITTILÄ MINE (Au)

AGNICO EAGLE

Ruoppa
Regional Setting

- Project adjoins Agnico Eagle's Kittilä mine land position [1]
- Brownfields exploration environment
- Project located ~17km from Kittilä mine
- Similar geological setting to Kittilä mine
- Agnico Eagle's Iso-Kuotko satellite deposit part of long-term Kittilä mine plan



1) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects
Data from Tukes, GTK & National Land Survey of Finland. Data as of 11.02.2025. Coordinate reference system ETRS-TM35FIN

Ruoppa Project
Sampling

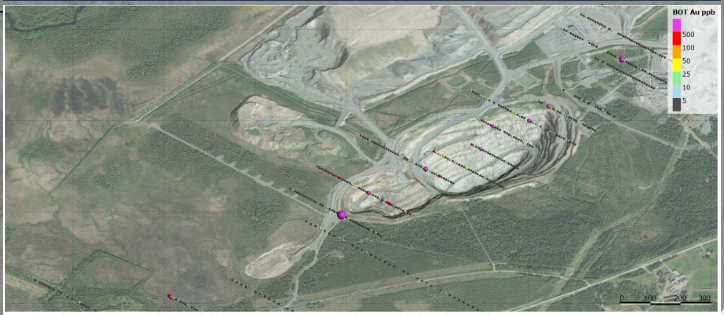
~2,700 m long anomalous zone of gold defined

Top-of-Bedrock (ToB) drilling identified numerous high-potential gold targets

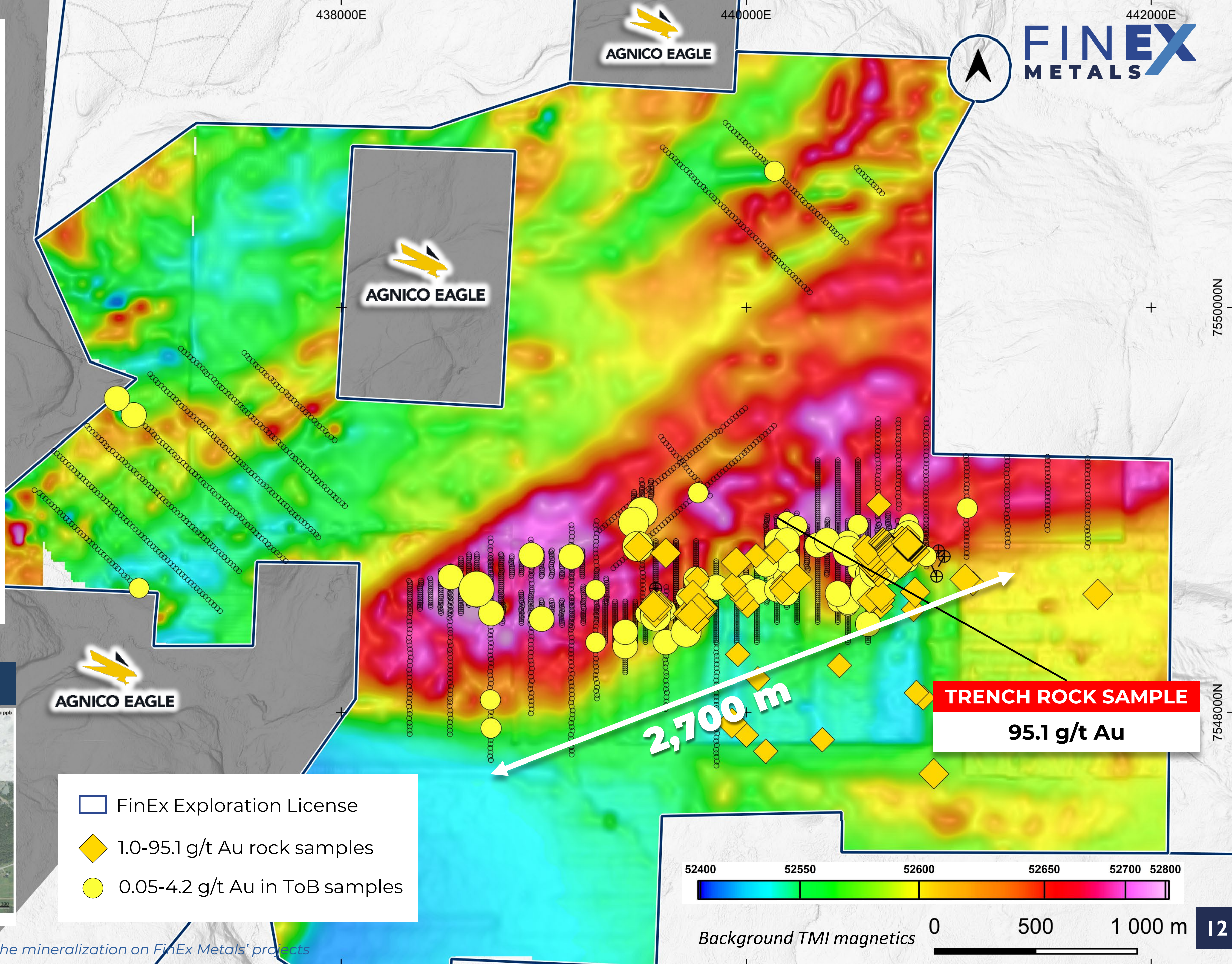
Surface rock sample values (quartz carbonate veins) are among the highest found in the CLGB

Surface sampling values up to 95.1 g/t Au

Kittilä Mine for scale [1]



Isometric view of original BOT sampling results at Kittila (BOT data from GTK's website).



1) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects

Ruoppa Gold Project - Work Completed to Date

2,483 m	**Diamond Drilling**	**Intercepts include**: **RUO25D001** 9.85 metres averaging 1.23 g/t gold including 5.79 g/t gold over 0.95 metres **RUO25D011 9.20** m averaging 0.66 g/t gold **RUO25D008** 1.65 m grading 3.26 g/t gold and 1.1 m grading 4.92 g/t gold
2,539	**ToB Drilling**	2,539 Top-of-Bedrock samples collected from 2023–2025—984 in 2023, 1,002 in 2024 and 553 in 2025—to support systematic drill targeting
24	**Trenches**	24 trenches totaling approximately 1,683 m completed across Ruoppa East and Outamaa, exposing key structures and lithological contacts.
328	**Soil Samples**	328 samples (Nuuti – 291; Ruoppa East – 14; Central – 23) expanding coverage into new terrain
645	**Rock Samples**	382 samples collected from Ruoppa East and Outamaa
140 km²	**Drone Magnetic Survey**	3,080-line km magnetic survey covering ~140 km²

Kero Gold Project

District-Scale Position in Finland's Premier Gold Belt

100%-owned, royalty-free exploration license covering an orogenic gold prospect in northern Finland's Central Lapland Greenstone Belt (CLGB)

Strategic district positioning: approximately 15 km SE of Agnico Eagle's Kittilä mine and ~20 km NW of the Ikkari deposit

Located in the same proven gold belt that hosts **Kittilä** and **Ikkari,** two of Europe's most significant gold deposits, reinforcing the district's scale and endowment[1.]

Promising geology for orogenic gold and year-round exploration possibility:

1. Complex structural framework with multiple deformation orientations and junctions
2. Carbonate-sulphide bearing veins and intense hydrothermal alteration
3. Well conditioned gravel road leading to the area

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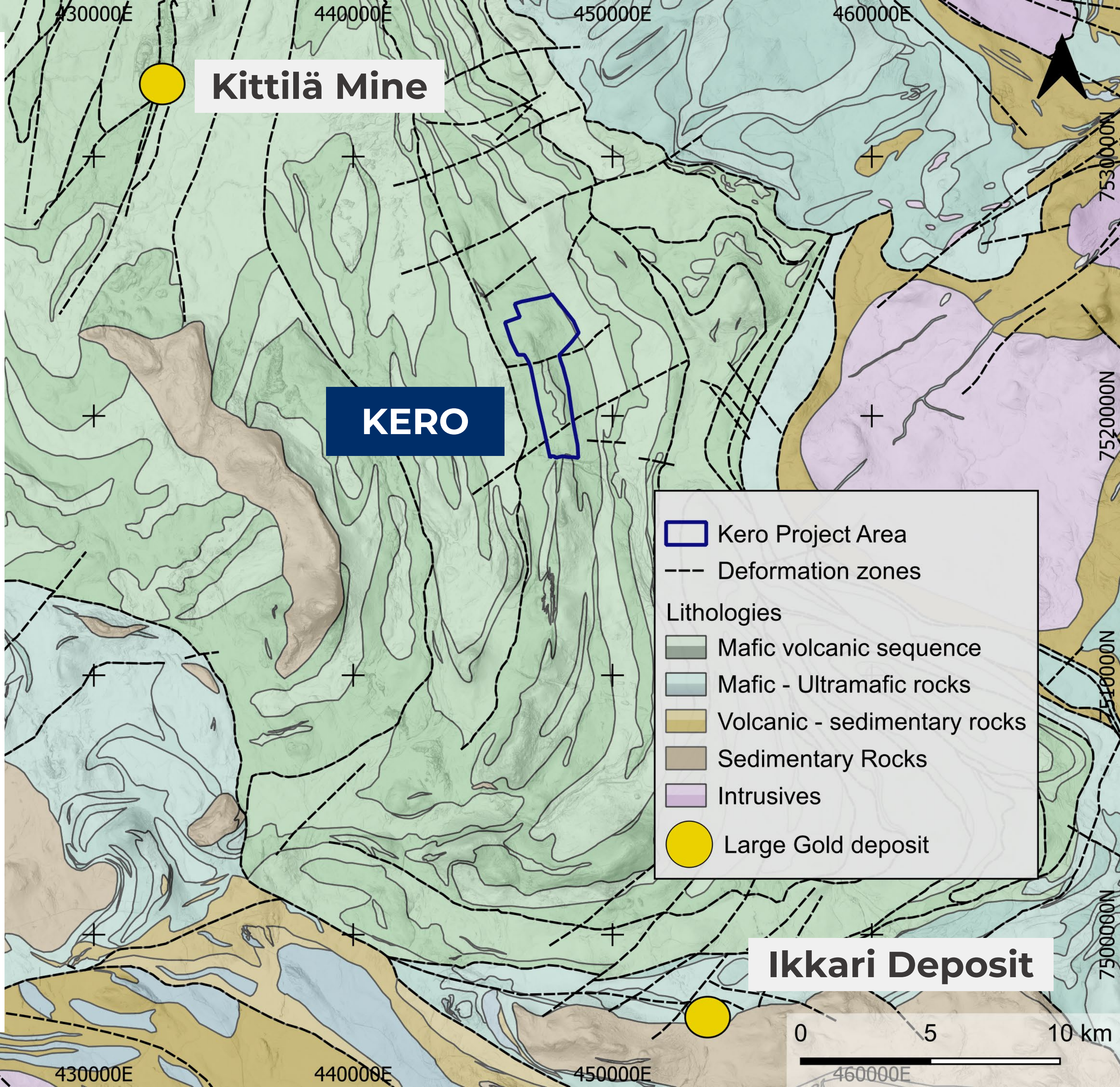

Data from Tukes, GTK & National Land Survey of Finland

Kero Gold Project

Historic Gold Intercepts + 2026 Drill-Ready Upside

.

Gold endowment already confirmed: GTK work >1 km gold-bearing trends with multiple zones

Best historic drill: 9.05 m @ 1.95 g/t Au (incl. 1.05 m @ 12.6 g/t Au)

Channel sampling: 6.2 m @ 7.5 g/t Au (incl. 1 m @ 25.6 g/t Au and 1 m @ 16.4 g/t Au)

Mineralization linked to shear/fault zones + hydrothermal alteration (carbonate/sericite/chlorite/albite) consistent with orogenic systems

Exploration Plan 2026

- ~2,000 m of diamond drilling across three priority target areas
- Revised drill orientations to better intersect mineralized structures
- Follow-up drilling to test the continuity of historical gold mineralization
- ~600 Top-of-Bedrock/Bottom-of-Till samples planned
- First-pass drilling of previously untested Target C

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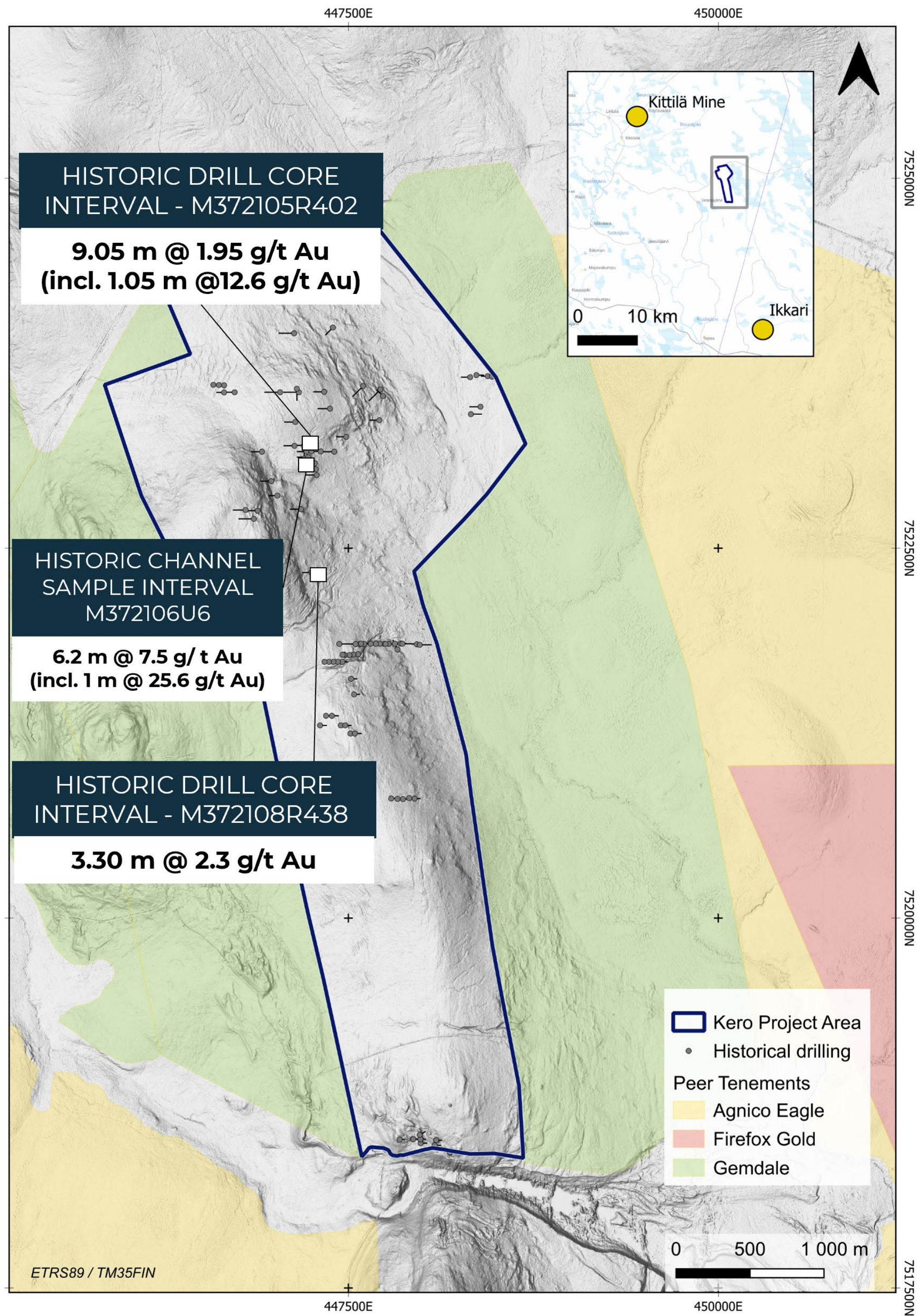
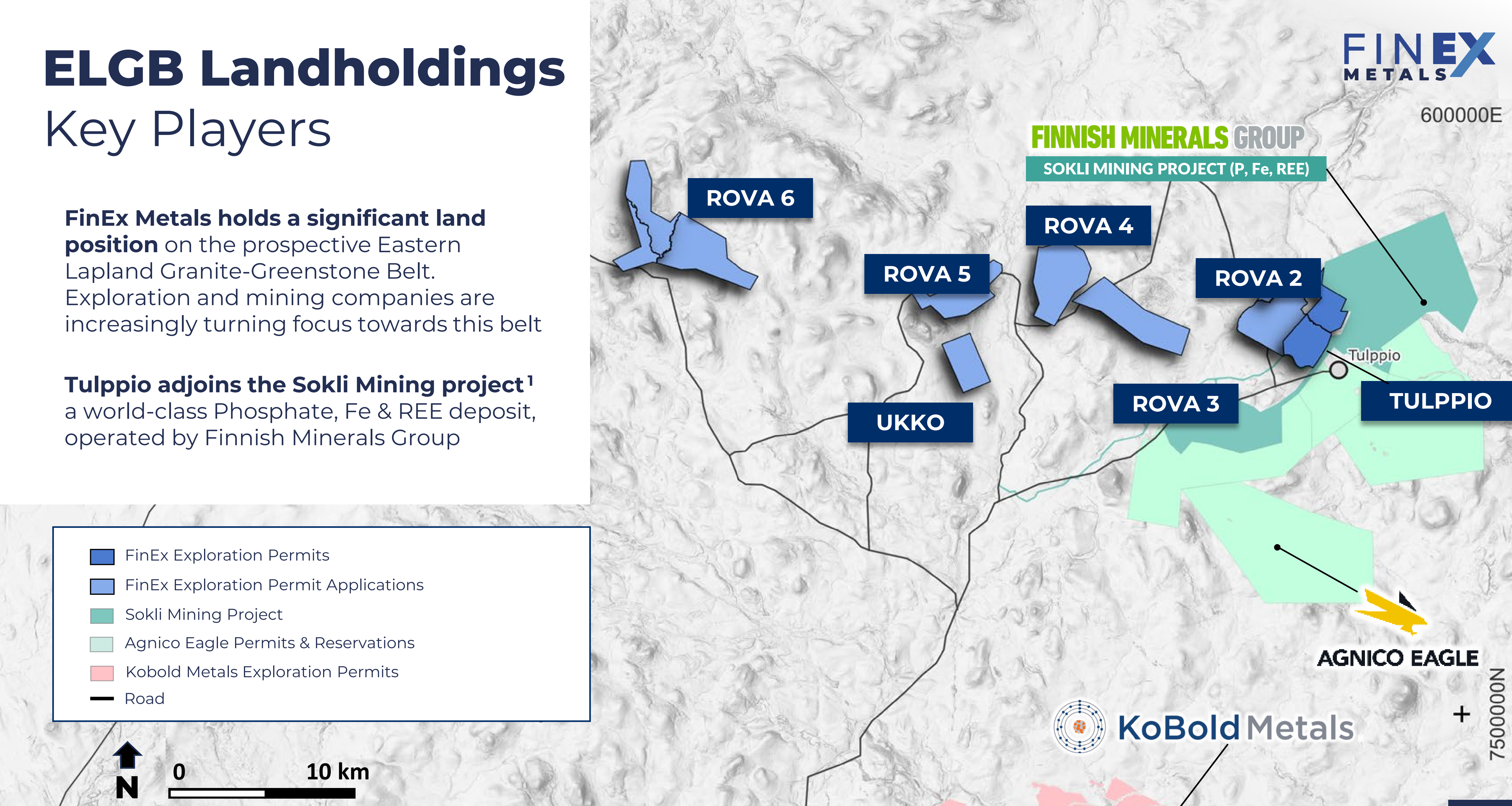


ELGB Landholdings
Key Players

FinEx Metals holds a significant land position on the prospective Eastern Lapland Granite-Greenstone Belt. Exploration and mining companies are increasingly turning focus towards this belt

Tulppio adjoins the Sokli Mining project[1] a world-class Phosphate, Fe & REE deposit, operated by Finnish Minerals Group



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Data from Tukes, GTK & National Land Survey of Finland

Sokli Deposit:
Europe's Premier Critical Minerals Deposit Adjacent to Tulppio

SOKLI FINNISH MINERALS GROUP

Finland's most significant critical raw materials project located in Savukoski, Eastern Lapland Greenstone Belt. Operated by Finnish Minerals Group

Primary Resources:
- Phosphate
- Iron (Fe)
- Rare Earth Elements (REE)
- Manganese, Vermiculite, Niobium, Copper

EUR 65 M

via strategic government investment recently announced to advance project development

20%

of EU phosphate demand – can potentially be sourced from Sokli

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FinEx's Tulppio Project adjoins the Sokli Mining Project[1], positioning the Company in a region with:

- Proven world-class critical minerals endowment
- Strong government support for mining development
- Excellent infrastructure and access
- Multi-commodity exploration potential (Ni-Cu-Co-PGE-Au at Tulppio)

> *"Tulppio's Ni-PGE potential is significant, and it should be taken into account in the design of the Sokli mine."*
> \- **Geological Survey** of Finland, 2010

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Data from Tukes, GTK & National Land Survey of Finland

Tulppio Project

Targeting nickel sulphides. Hosts large (5 x 2 km²) ultramafic intrusion. Gravity survey suggests intrusion extends to ~2 km depth

Historic shallow drilling (<100 m) encountered:

- 3 m @ 1.12 g/t Pt+Pd, 0.49% Ni (1.5 m @ 1.54 g/t Pt+Pd)
- 24 m @ 0.33% Ni & 1500 ppm S. Highest Ni (0.53%) with 4600 ppm S

Ionic Leach soil sampling survey identified multiple significant Ni-Co-Cu-Pd-Au anomalies

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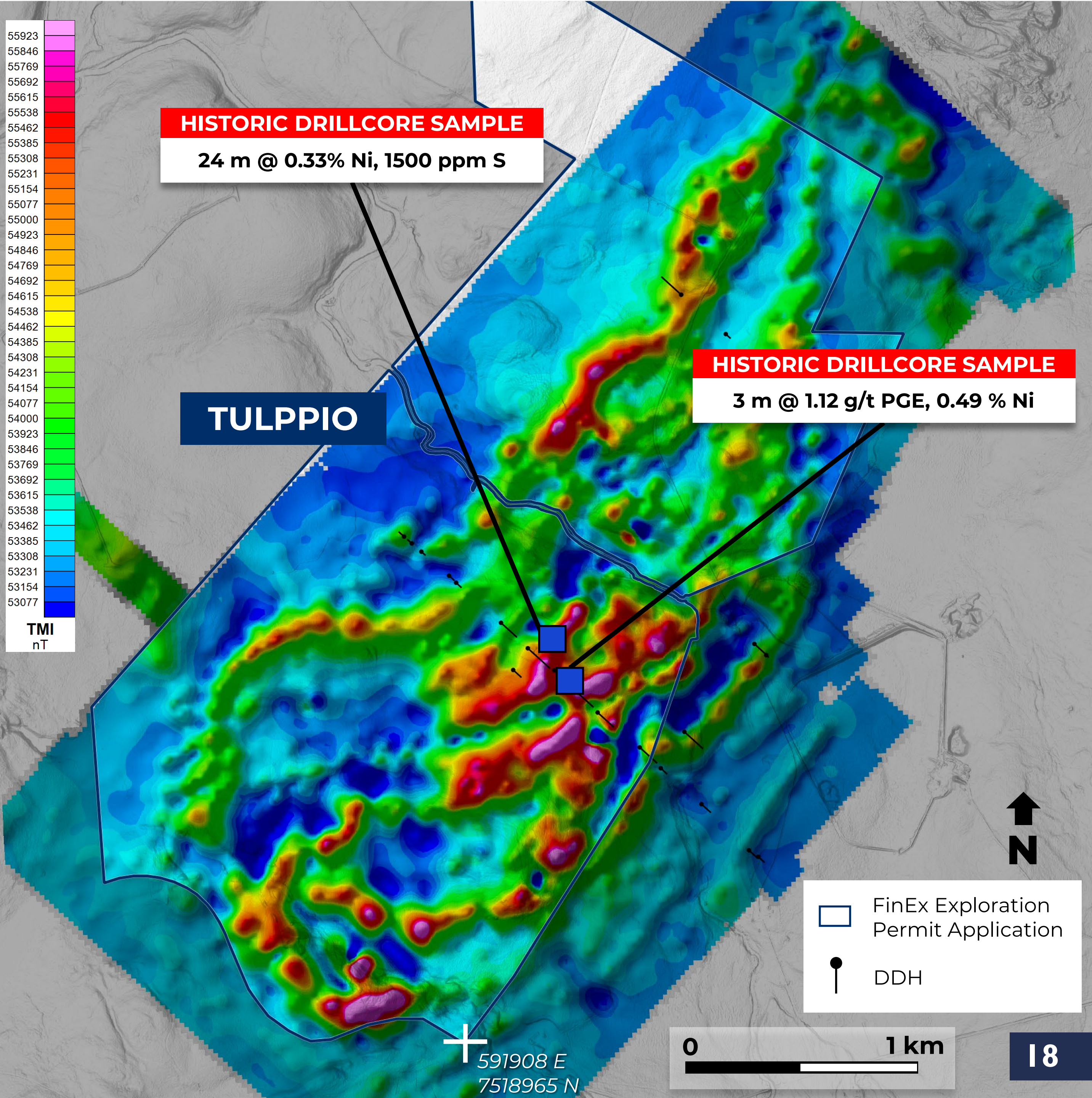

Milestones & Catalysts

2021
- Incorporation of FinEx Metals
- Northern Finland targeting exercise
- Staking – assembled 100% owned, royalty-free land package

2022
- 2022 – Initial field program
- Extensive mapping and soil sampling completed

2023
- Exploration license granted for Ruoppa and Tulppio projects
- ToB drilling on Ruoppa

2024
- 2nd ToB drill program and trenching
- Ruoppa program yielded the highest gold anomalies to date

2025
- Go public financing completed
- Listed on TSX Venture Exchange (TSX-V) in June
- Summer field program completed

2026
- **Drilling in Q3**
- **Advancement of other portfolio projects including Tulppio**

Investment Highlights

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1. **100%-owned, royalty-free portfolio** providing full leverage to discovery across Finland's premier greenstone belts
2. **Experienced team** with extensive technical & financial knowledge combined with strong local expertise
3. **Excellent infrastructure** with easy access to roads, ports, 5G network and renewable energy
4. **2025 drill program** highlights the robust nature of the gold mineralized system at Ruoppa project
5. **~2,000 m drill program** underway at Kero, testing high-grade historical gold zones and new targets

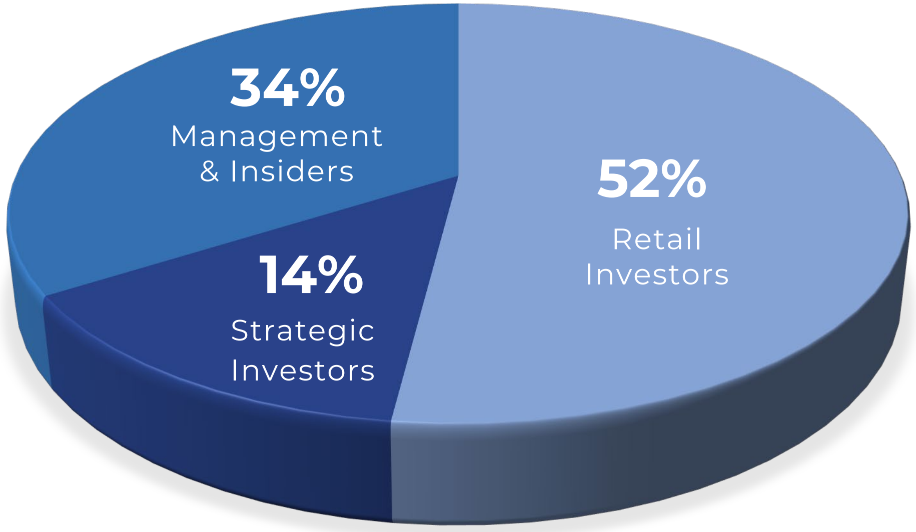
NEWQUEST CAPITAL

FinEx Metals is a NewQuest Capital Group company

Visit www.nqcapitalgroup.com for more information

Capital Structure

Outstanding shares	Options	Warrants
73.7 M	**6.6 M**	**17.6 M**



Included among strategic investors:

PLETHORA PRECIOUS METALS FUND · Incomet · Konwave AG · LOWELL RESOURCES FUNDS MANAGEMENT

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Appendix

Top of Bedrock (ToB) Sampling

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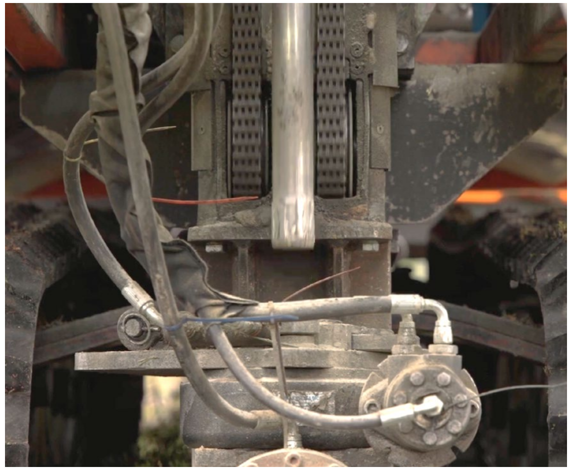
Top-of-Bedrock (ToB) Drilling is a rapid, cost-effective, low-impact method widely used to sample the interface between overburden and bedrock

Method is ideal for exploring under glacial till cover, helping identify buried mineralization with minimal disturbance



Access
Lightweight drills access snowy or forested terrain with minimal clearing required

Drilling to Bedrock
Drill cuts through overburden and glacial till, until hitting solid bedrock

Sample Collection
Collection of weathered bedrock

Logging & Handling
Samples are described, labeled and secured for transport to the lab

Luova Project

Located within the thickest, core part of the CLGB, less than 10 km from Kittilä mine[1] and prospects (e.g. Hanhimaa and Hakokodanmaa)

Historical data:
Base of Till (BoT) sampling campaigns by Outokumpu (up to 0.49% Cu) & Agnico Eagle (up to 0.38 g/t Au). Anomalous zones remain undrilled

Ingredients for orogenic gold deposit:
1. Thick successions of Fe-tholeiites (source rocks for Au)
2. Extensive shear zones (conduit)
3. Graphitic tuffs and Banded Iron Formations (traps)
4. Proven endowment of the nearby areas

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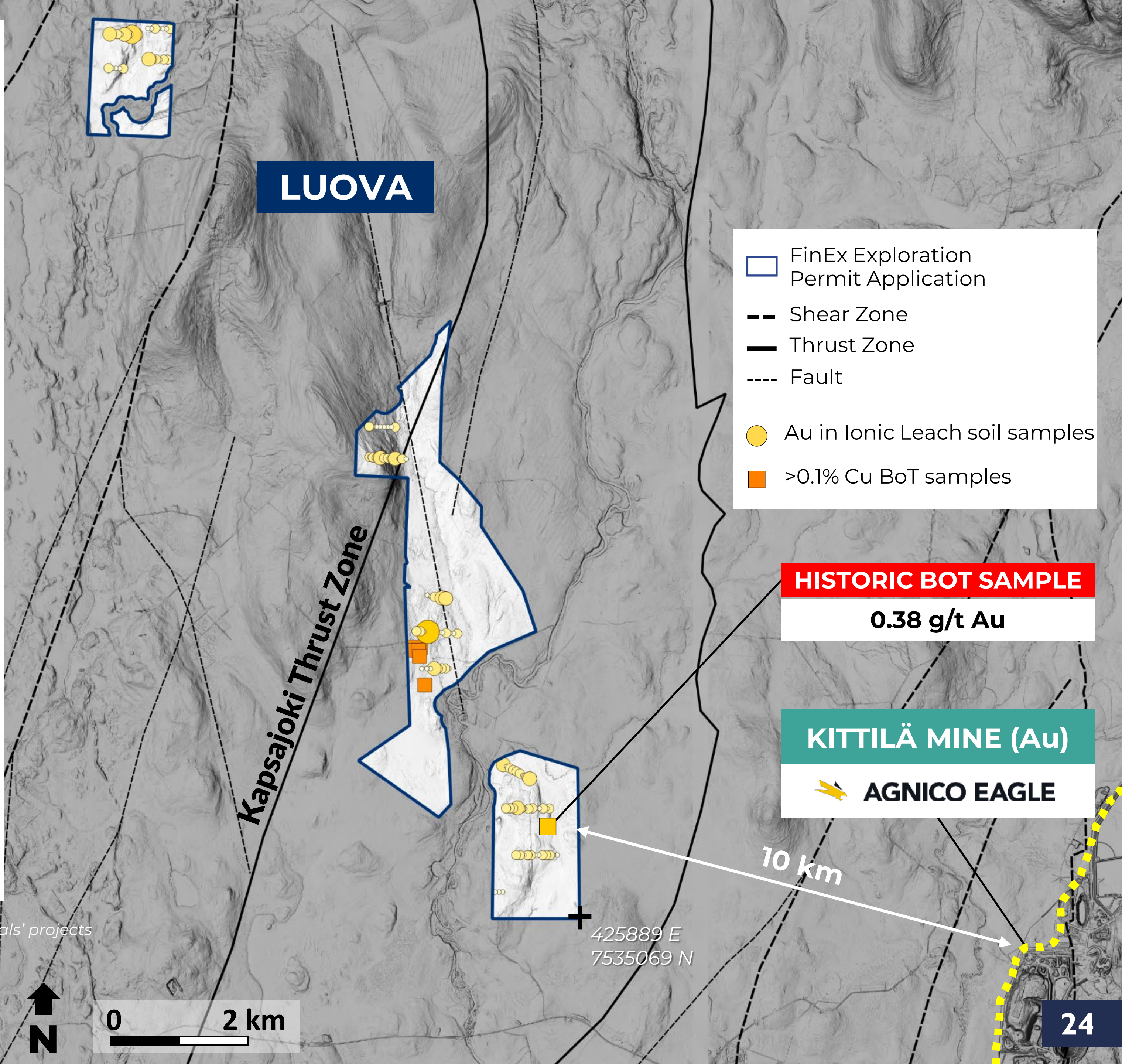

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Data from Tukes, GTK & National Land Survey of Finland. Data as of 11.02.2025.
Coordinate reference system: ETRS-TM35FIN

Ukko Project

Fully-permitted gold project targeting orogenic/metamorphosed epithermal deposits. Prospective geological setting with Archean komatiites, mafic volcanics, mica schists and massive sulphide lenses

Historical drilling by Outokumpu (SK/RVK-4 DH) in 1985 yielded 2.05 m @ 2.25 g/t Au

Soil sampling detected new Au-Cu anomaly in the SE corner of project area. Au-Cu anomalies coincide with contact of high magnetic and high conductive geophysical anomalies

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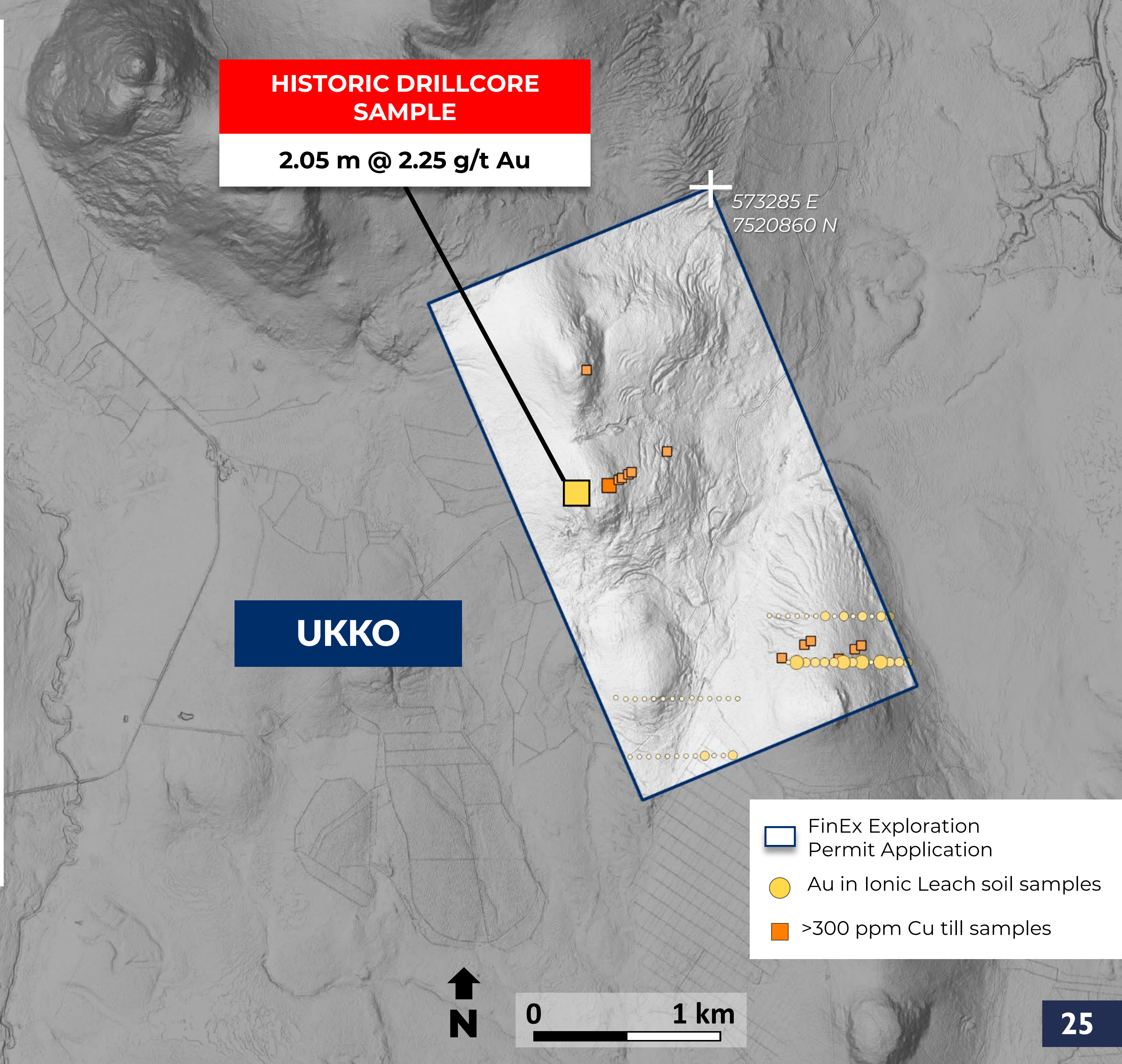

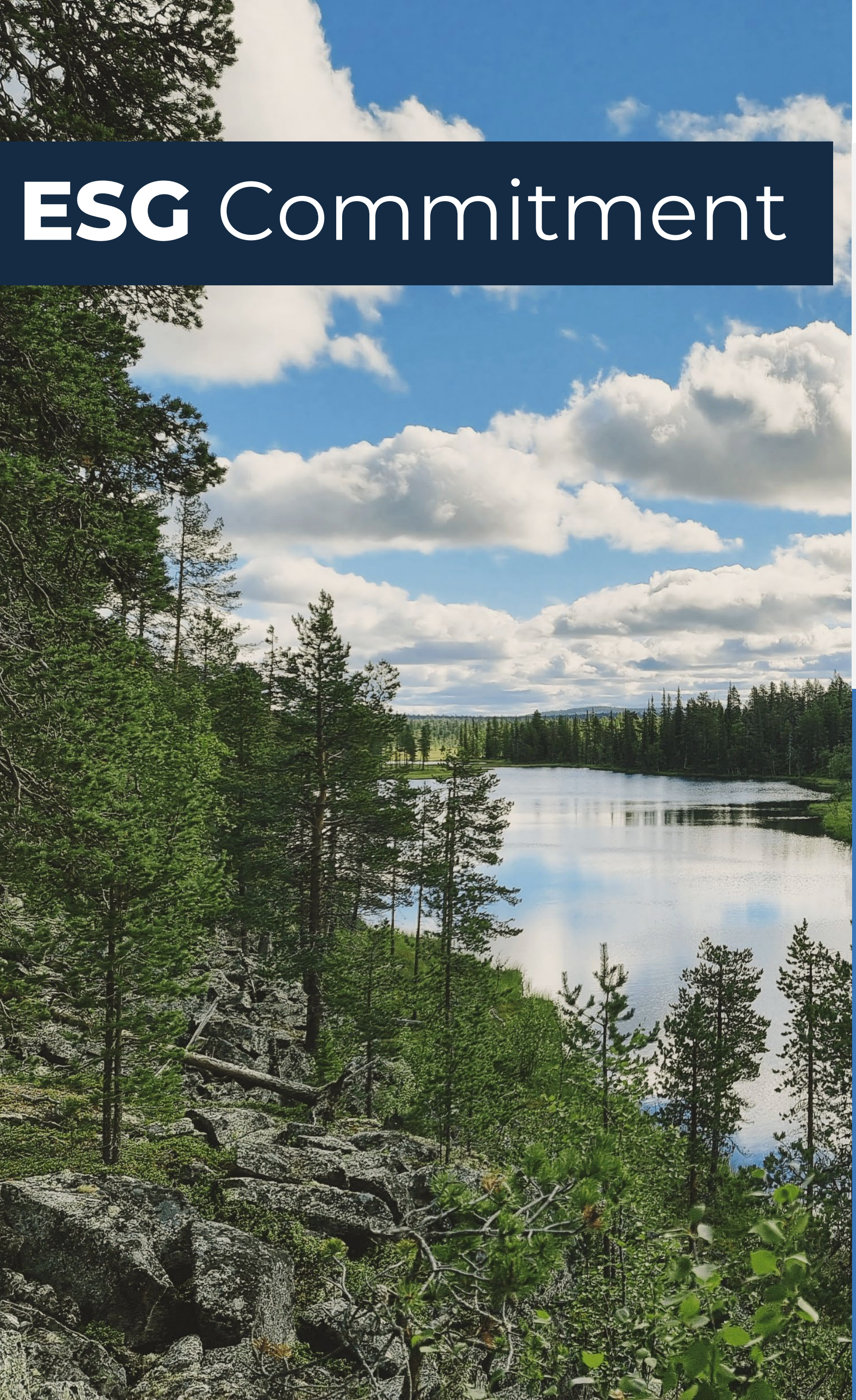

ESG Commitment

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"FinEx is committed to sustainable practices throughout each facet of the business. We understand that a strong dedication to the environment, good governance and community relations not only adds value for our stakeholders, but it provides the opportunity to make a lasting impact and achieve sustainable growth.

Our ESG objective is to deliver long-term stakeholder value through safe, low-cost mineral exploration in an environmentally and socially responsible manner."

Tero Kosonen – FinEx Metals Chairman

Environmental

- Strive to exceed all regulatory & environmental requirements to ensure minimal impact to the environment
- Continually identify, analyze and manage environmental risks

Social

- Work transparently with all stakeholders. Always act in a socially responsible manner
- Actively contribute to the communities in which we operate

Governance

- Constant communication with our stakeholders
- Strictly adhere to all regulations while maintaining a safe and healthy work environment

Lapland Reindeer

Diamond Drill


ToB Drilling


Inspecting Core


Core Facility

Contact:

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