

Q3 2025

NEWQUEST
CAPITAL

EXPLORING FOR **HIGH-GRADE GOLD**

IN UNDEREXPLORED FINLAND

FINEX
METALS

TSX-V: **FINX**

FinExMetals.net

Cautionary Note

Regarding forward-looking information

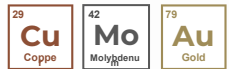
Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward-looking information”, with respect to a performance expectation for FinEx Metals. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, the anticipated listing of the Company’s common shares for trading on a public stock exchange and the timing thereon, the ability of the Company to obtain sufficient financing to fund its business activities and plans, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Finland, Canada and other countries where the Company carries out or may carry out business in the future, the availability of future business opportunities and the ability to

successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

All technical information in this presentation have been reviewed and approved by Dr. Petri Peltonen MAusIMM(CP), EurGeol, a Qualified Person as defined by National Instrument 43-101.

1) Mineralization of adjacent projects may not be indicative of the mineralization on FinEx Metals’ projects.

GLOBAL ALLIANCE OF EXPLORATION COMPANIES

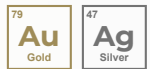


CSE: **REDC**
OTCQB: **REDRF**

REDCANYONRESOURCES.COM



Newmont Earn-in agreements



CSE: **HWG**
OTCQB: **HWAUF**

HEADWATERGOLD.COM



UNDERCOVERGOLD.COM



CONDUITNICKEL.COM

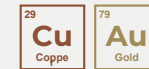


TSX-V: **FINX**

FINEXMETALS.NET



AngloGold Ashanti Earn-in agreements



CSE: **AUCU**
OTCQB: **AUCUF**
FSE: **5VJ**

INFLECTIONRESOURCES.COM

Golden Opportunity in Finland



Vision: Discover Finland's next high-grade gold deposit



Large portfolio of **100% owned** projects located in the Central Lapland Greenstone Belt of Northern Finland



Flagship Project Ruoppa adjoins Europe's largest gold mine, **Agnico Eagle's** Kittilä mine¹



Ruoppa Project located in the same geological belt as **Rupert Resources'** Ikkari discovery



Surface sampling from Ruoppa returned numerous high-grade samples up to **95.1 g/t Au**



Ruoppa Project is **fully permitted and drill-ready** with drilling scheduled for August 2025

1) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects

Experienced Leadership Team

Management Team

Tero Kosonen | Chairman & CEO | MSc - Economics

Co-Founder of NewQuest Capital, a private equity/venture capital group. 30 years of experience in management roles, entrepreneurial ventures & investments in natural resources.



Alistair Waddell | Director | BSc (Hons.), MAusIMM

Geologist with 30 years of experience. President & CEO of Inflection Resources, Chairman of Headwater Gold. Previously VP Greenfields Exploration for Kinross & CEO of GoldQuest Mining. Co-Founder of NewQuest Capital.



Ernest Mast | Director | MSc - Metallurgical Engineering, MBA

30 years of experience in mining sector. President & Managing Director of Cygnus Metals, Director of Scottie Resources and Libero Copper and Gold. Previously President and CEO of Inmet Mining's subsidiary.



Jeffrey R. Wilson | Director

25 years of experience in mining sector. President & CEO of Precipitate Gold and Partner of Acuity Advisory. Part of founding team at Silver Quest Resources.



Fernando Costa | Director | CPA, CA

Chartered Professional Accountant with 30+ years of experience working with public companies in the resource and other industries. Chairman of the audit committee.



Sandra Wong | CFO | CPA, CGA

Chartered Professional Accountant with 20+ years of experience with numerous public companies. Extensive experience in accounting, corporate secretarial & administrative services.



Technical Team

Dr. Petri Peltonen | Chief Geologist | MAusIMM(CP), EurGeol (Consultant)

30+ years of experience, expertise in magmatic Ni-Cu-PGE, gold, iron ore, VMS & diamonds. Former Exploration Manager – Europe FQM. Associated Professor of Economic Geology - University of Helsinki.



Eetu Jokela | Project Manager | MSc - Geology

Strong background in mineral exploration of orogenic gold and IOCG deposits in the CLGB. Experience with major mining and consulting companies in Finland: Agnico Eagle and AFRY.



Olli Silvonen | Exploration Geologist | MSc - Geology

Experience in regional greenfield exploration of orogenic gold & Ni-Cu-PGE deposits in Finland. Strong local knowledge of the Kittilä area and its geology.



Jukka Jokela | Senior Advisor | MSc - Geology

35+ years of experience. Previous CEO Anglo American Sakatti Mining and several other Senior roles. Highly experienced in ESG & co-operation with key stakeholders in the Nordic countries.



Dr. Pasi Eilu | Senior Advisor | PhD - Geology

40 years of experience in geoscientific research & exploration in greenstone belts, orogenic gold, IOCG, critical minerals. Associated Professor of Economic Geology at University of Turku, Finland.



Phil Smerchanski | Senior Advisor | M.Econ.Geol., P.Geo.

23 years of experience in magmatic nickel sulphide and orogenic gold exploration. Senior technical roles at Oxygen Capital, Anglo American, including work at Sakatti deposit in Finland during initial drilling.



Finland: An Underexplored Jurisdiction With Significant Potential For Discovery



EU's Largest Gold Mine

Finland hosts the largest primary gold producing mine in Europe: Agnico Eagle's Kittilä mine ¹



44 Operating Mines

44 mines are in operation including battery metals and gold ²

**Excellent
Infrastructure**

**Low corporate
tax rate
20%**



1) Mineralization of adjacent Projects may not be indicative on the mineralization on FinEx Metals Project 2) Finnish Safety and Chemicals Agency (Tukes) Review of mining authority Tukes on exploration and mining industry in Finland in 2024

Excellent Infrastructure

Efficient Transport Network: Roads, railways and ports provide year-round access to key projects

Advanced Digital Infrastructure: Widespread 5G connectivity at project sites

Reliable Power Grid: Stable power grid, increasingly powered by renewable sources like hydro and wind

Regional Airports: Airports in Rovaniemi, Kittilä, and Oulu offer flights to major European cities

Government Support: Transparency and streamlined permitting processes to encourage resource exploration and development



Central Lapland Greenstone Belt

Opportunity for new discoveries

Central Lapland Greenstone Belt (CLGB) is geologically comparable to other major greenstone belts globally but remains underexplored

Home to Europe's largest gold producer:

Agnico Eagle's Kittilä Mine - 218,860 ounces of gold produced in 2024¹

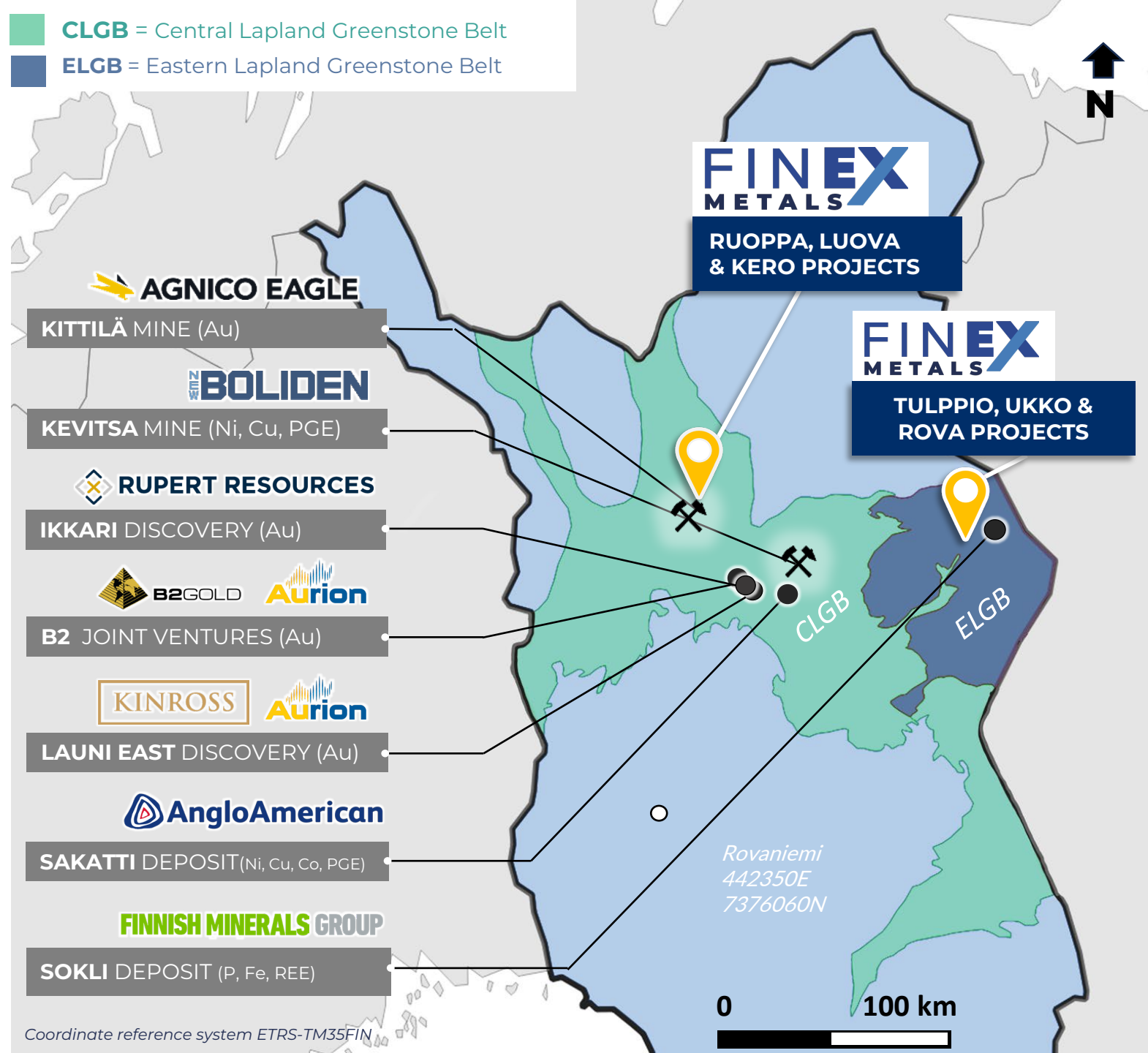
Recent major discoveries:

Rupert Resources' Ikkari Project is one of the most recent exciting gold discoveries with a 2025 PFS indicating NPV of US\$1.7B and 38% IRR*

Active key players: CLGB is becoming more active, attracting major companies, due to significant recent discoveries



*see Rupert Resources Ltd. news release dated February 18, 2025 Rupert Resources completes prefeasibility study for Ikkari 1) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects



Ruoppa

Flagship High-Grade Gold Project



17 km southwest

KITTILÄ MINE (Au)



AGNICO EAGLE

Ruoppa Project

Ruoppa

Regional Setting

Project adjoins Agnico Eagle's Kittilä mine land position ¹

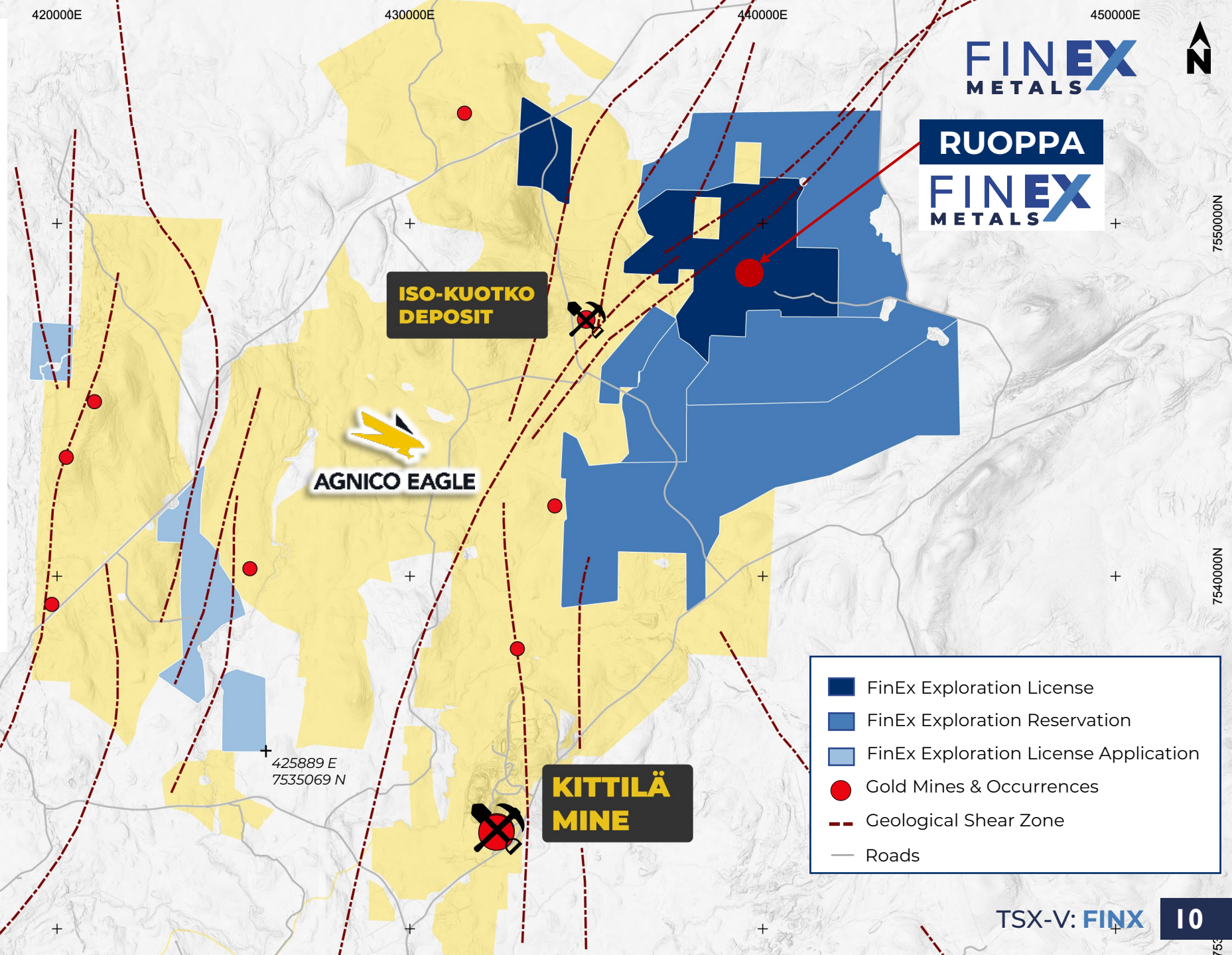
Brownfields exploration environment

Project located ~17km from Kittilä mine

Similar geological setting to Kittilä mine

Agnico Eagle's Iso-Kuotko satellite deposit part of long-term Kittilä mine plan

1) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects
Data from Tukes, GTK & National Land Survey of Finland.
Data as of 11.02.2025. Coordinate reference system ETRS-TM35FIN



440000E

436000E

438000E

440000E

442000E

Ruoppa Project Sampling

~2,700 m long anomalous
zone of gold defined

Top-of-Bedrock (ToB) drilling
identified numerous high-
potential gold targets

Surface rock sample values
(quartz carbonate veins)
are among the highest found in
the CLGB

Surface sampling values up
to 95.1 g/t Au

Kittilä Mine for scale ¹



Isometric view of original BOT sampling results at Kittilä (BOT data from GTK's website).

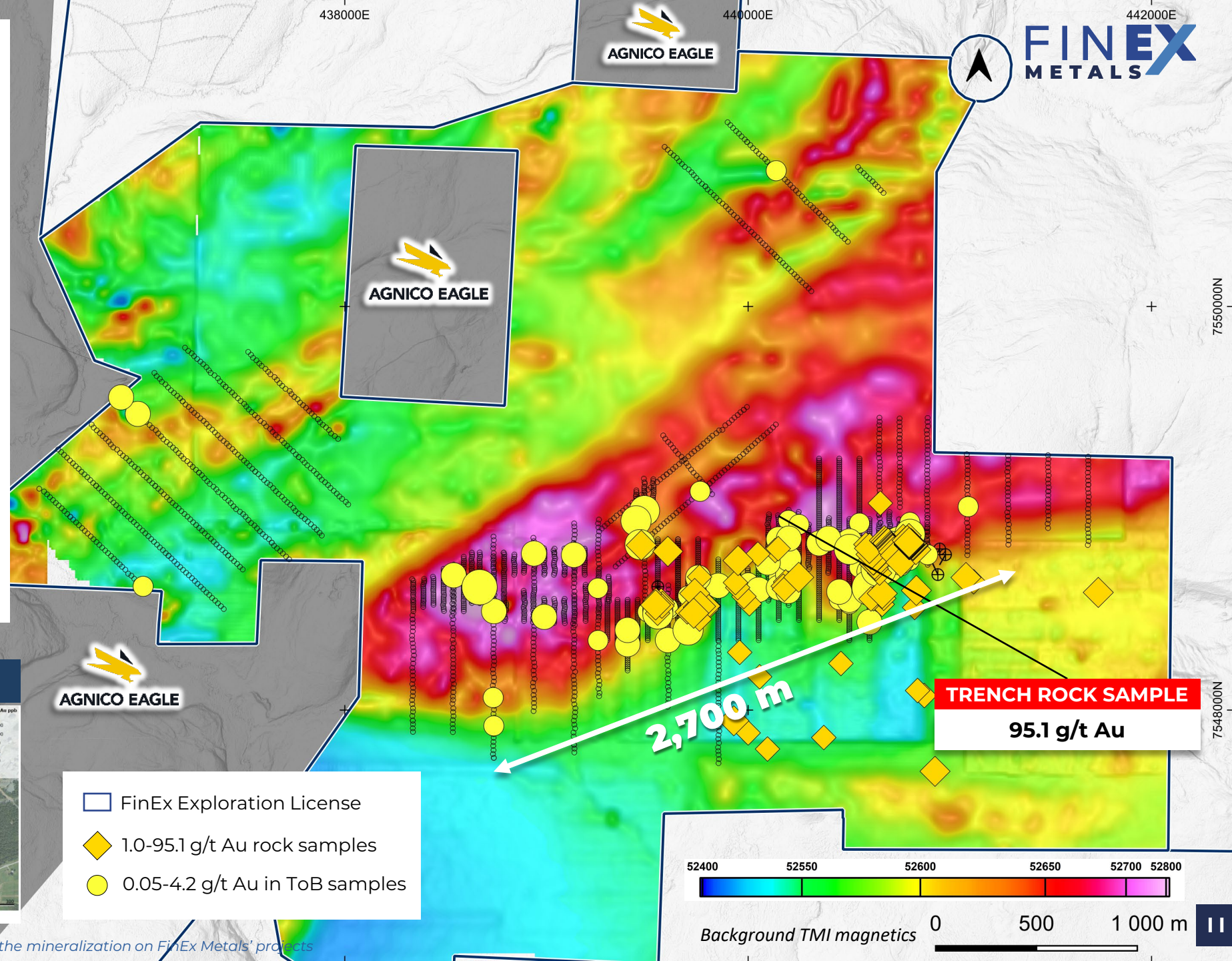
AGNICO EAGLE

- FinEx Exploration License
- 1.0-95.1 g/t Au rock samples
- 0.05-4.2 g/t Au in ToB samples

AGNICO EAGLE

AGNICO EAGLE

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7550000N

7548000N

II

¹) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects

Ruoppa Gold Work Completed To Date

1986
Samples

ToB drilling campaign of 1986 samples

Up to 4.2
g/t Au

29 ToB samples assayed 0.1 – 4.2 g/t Au. Broad pathfinder element anomalies of Te, Bi, Ag and As

10
Trenches

10 Trenches - 641 m excavated over the most significant geochemical and geophysical anomalies

Up to 95.1
g/t Au

263 rock grab samples from trenches. 52 returned >1 g/t Au with the highest at 95.1 g/t Au within zone extending over 250 m



Select Rock Grab Samples

Au g/t

TRENCH 1

RUO2024T1

Au g/t

- 3.2
- 1.8
- 6.9
- 6.5
- 6.0
- 6.6
- 5.7
- 1.7
- 2.3
- 3.9

TRENCH 2

RUO2024T2

Au g/t

- 4.0
- 8.9
- 7.0
- 8.5
- 14.8
- 3.5
- 19.1
- 6.1
- 18.4
- 27.2
- 27.9

95.1

TRENCH 3

RUO2024T3

Au g/t

- 4.3
- 11.2
- 11.2
- 45.9
- 24.6
- 6.4
- 8.1
- 12.8
- 4.4
- 4.8
- 4.2

4.9

Au g/t

- 16.4
- 18.9
- 1.6
- 34.1
- 27.5
- 11.9
- 1.1
- 2.1
- 44.0

7.7

9.7

10.4

12.1

4.6

Zone of anomalous gold open in all directions

Lithology

- aplite
- granodiorite
- mafic lava
- mafic tuff
- amphibolite
- intermediate lava
- chlorite schist
- Quartz-carbonate veins

2025 Value Creation

- ☒ **Go public financing**
Successfully completed, providing capital for exploration and growth.
- ☒ **Q2 listing on the TSX Venture Exchange (TSX-V)**
Enhancing visibility and access to public capital markets.
- ☐ **Summer field program**
Targeting key geophysical anomalies across Ruoppa.
- ☐ **Q3 initial diamond drilling at Ruoppa**
First-ever drill test of a compelling high-grade gold target

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Capital Structure

59.8 M

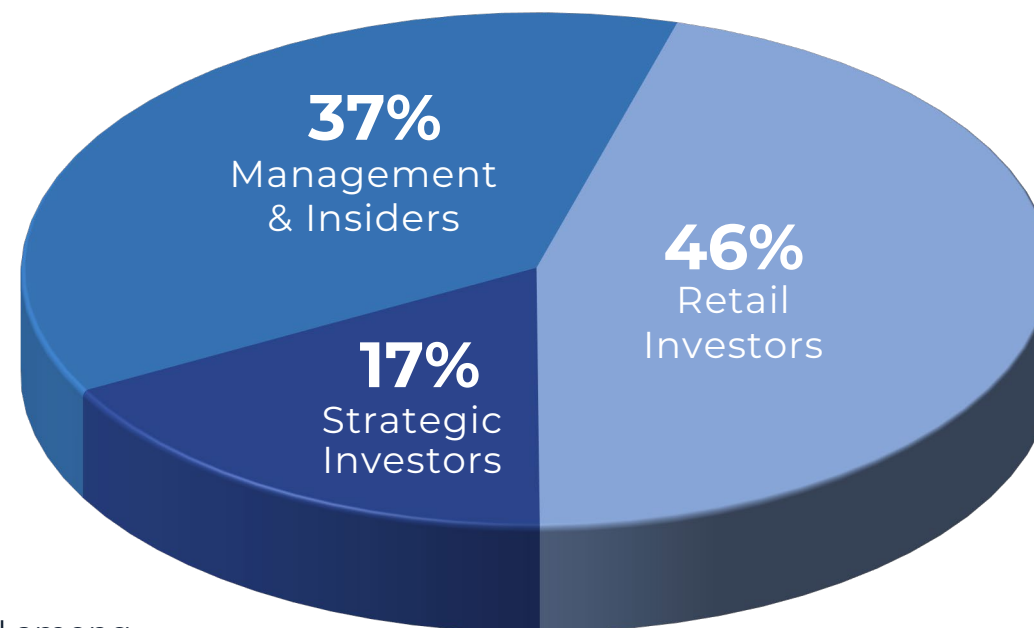
Common Shares
Outstanding

3.9 M

Options

10.2 M

Warrants



Included among
strategic investors:



PLETHORA
PRIVATE EQUITY

Incomet



Konwave AG



LOWELL RESOURCES
FUNDS MANAGEMENT

Investment Highlights

1

Ruoppa Project adjoins Europe's largest gold-producing mine owned and operated by Agnico Eagle¹

2

High-grade grab samples from trenches at Ruoppa include **95.1 g/t Au**, 52 samples above **1 g/t Au** and 19 exceeding **10 g/t Au**

3

Excellent infrastructure with easy access to roads, ports, 5G network and renewable energy

4

Experienced team with extensive technical & financial knowledge combined with strong local expertise

5

Fully permitted, drill-ready and planning to drill Ruoppa Gold Project in Q3

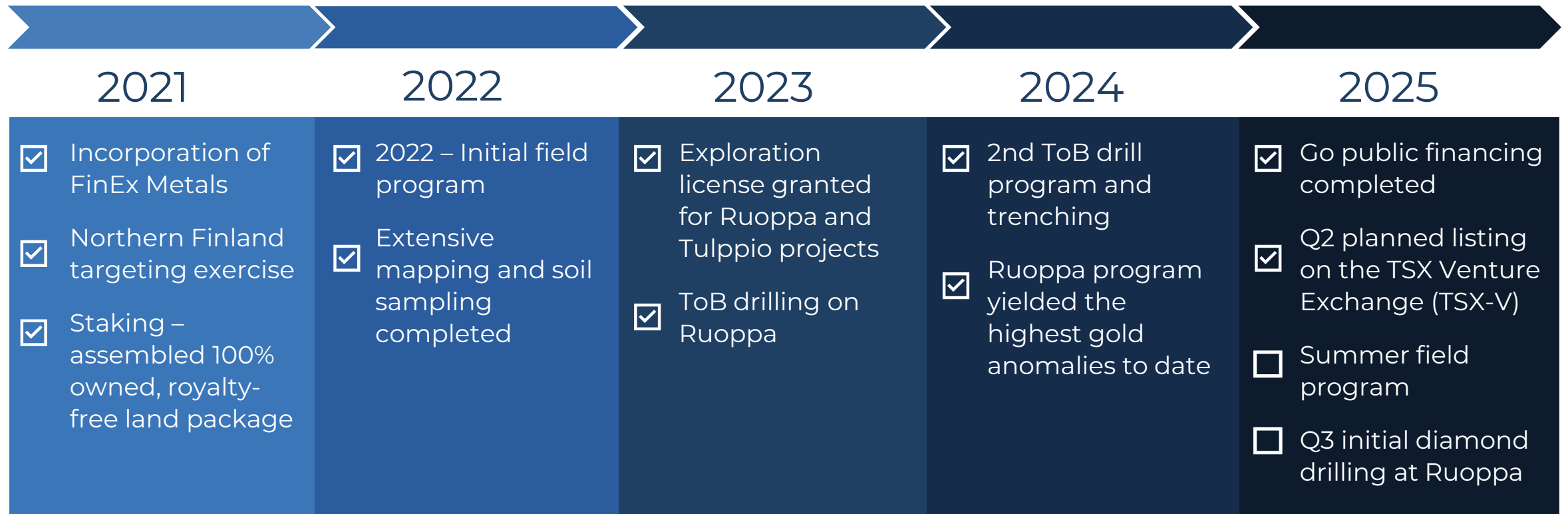


FinEx team examining trenches at Ruoppa Project

Appendix



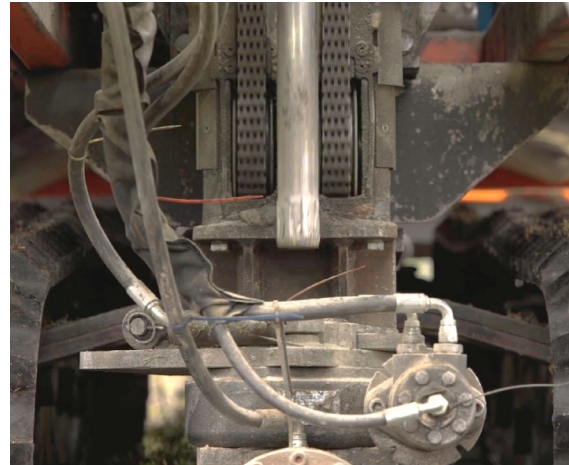
Milestones & Catalysts



Top of Bedrock (ToB) Sampling

Top-of-Bedrock (ToB) Drilling is a rapid, cost-effective, low-impact method widely used to sample the interface between overburden and bedrock

Method is ideal for exploring under glacial till cover, helping identify buried mineralization with minimal disturbance



Access

Lightweight drills access snowy or forested terrain with minimal clearing required

Drilling to Bedrock

Drill cuts through overburden and glacial till, until hitting solid bedrock

Sample Collection

Collection of weathered bedrock

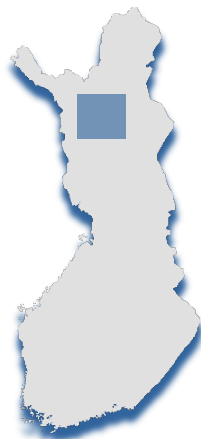
Logging & Handling

Samples are described, labeled and secured for transport to the lab

Other Gold Projects

Luova & Kero

Close Proximity to Kittilä Mine¹



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Luova Project

Luova Project

Located within the thickest, core part of the CLGB, less than 10 km from Kittilä mine¹ and prospects (e.g. Hanhimaa and Hakokodanmaa)

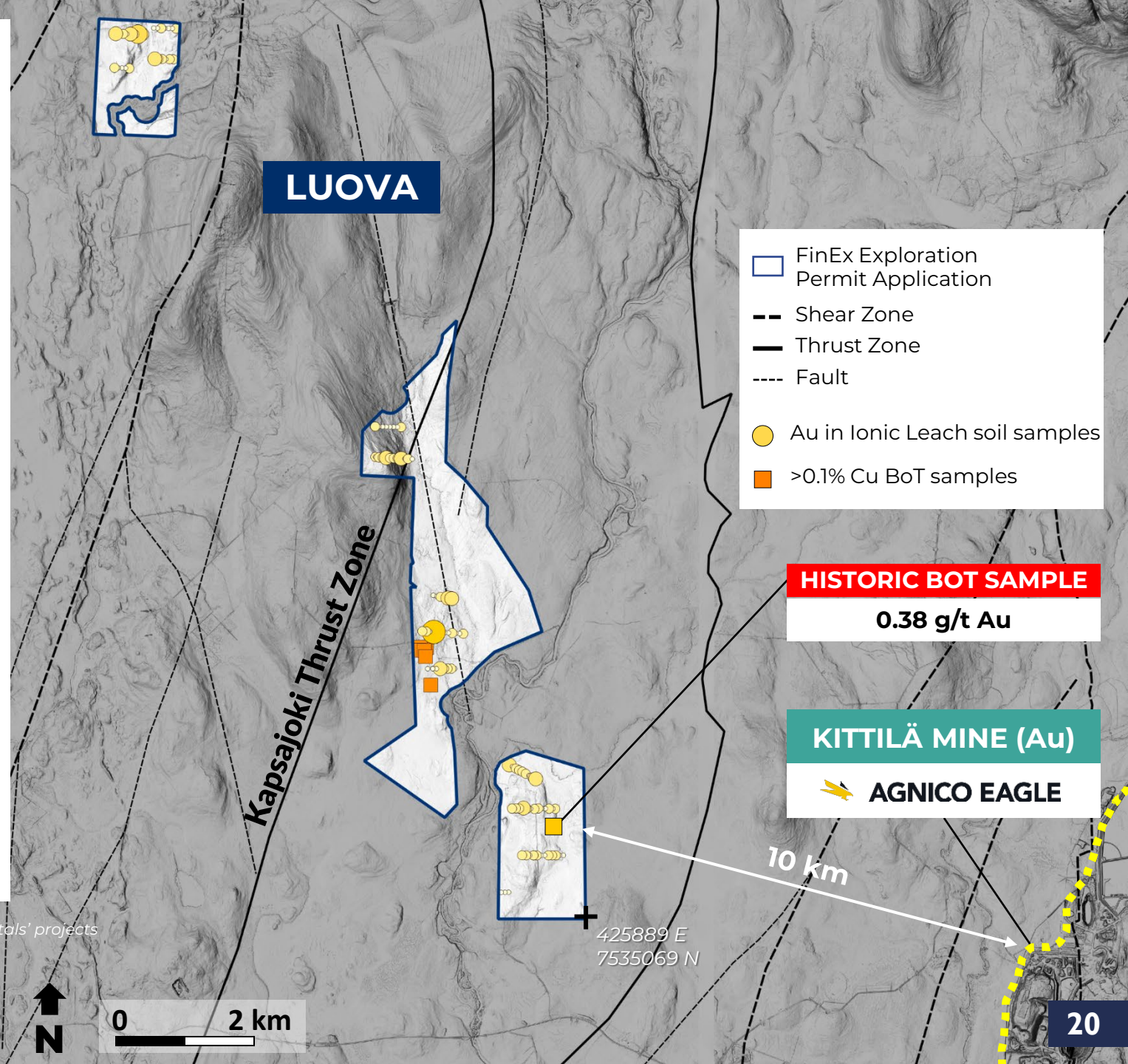
Historical data:

Base of Till (BoT) sampling campaigns by Outokumpu (up to 0.49% Cu) & Agnico Eagle (up to 0.38 g/t Au). Anomalous zones remain undrilled

Ingredients for orogenic gold deposit:

1. Thick successions of Fe-tholeiites (source rocks for Au)
2. Extensive shear zones (conduit)
3. Graphitic tuffs and Banded Iron Formations (traps)
4. Proven endowment of the nearby areas

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¹) Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects

Kero Project

GTK extensively explored the target in early 2000s, including: 7.7 km diamond drilling, ground magnetic, Slingram EM, VLF-R and IP geophysical surveys, trenching, BoT and bedrock mapping

Historical data:

Diamond drilling: 1.05 m @ 12.6 g/t Au and 3.30 m @ 2.3 g/t Au

Carbonate-sulphide vein with 25.6 g/t Au from rock grab sampling

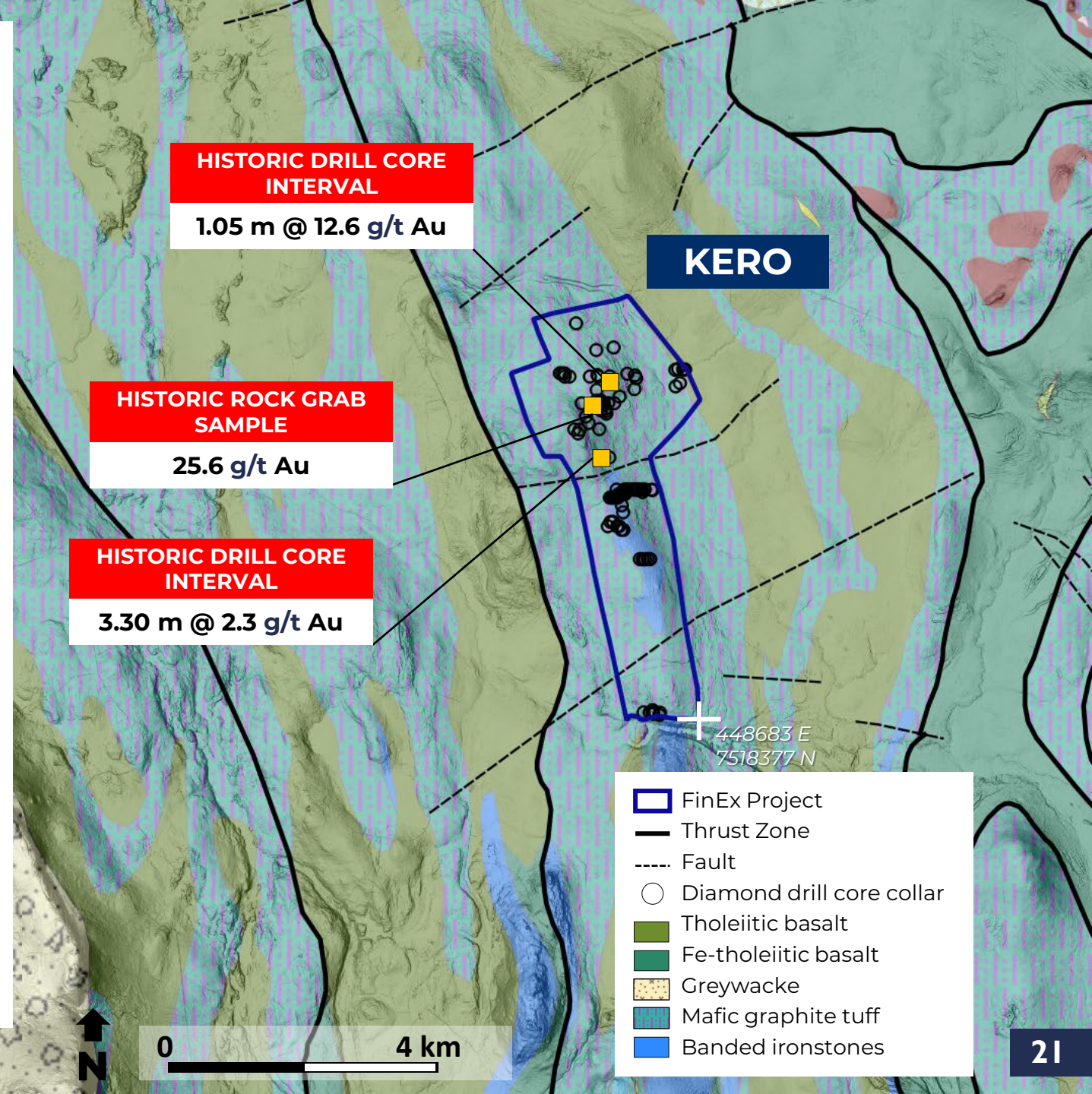
GTK identified a 1.2 km long gold anomaly

Promising geology for orogenic gold and year-round exploration possibility:

1. Complex structural framework with multiple deformation orientations and junctions
2. Carbonate-sulphide bearing veins and intense hydrothermal alteration
3. Well conditioned gravel road leading to the area

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Data from Tukes, GTK & National Land Survey of Finland

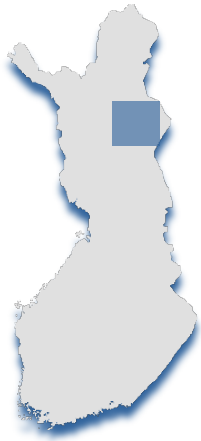


Other Projects

Tulppio, Ukko & Rova

Exploration Potential for:

- Nickel
- Copper
- Gold
- PGE



ELGB Landholdings

Key Players

FinEx Metals holds a significant land position on the prospective Eastern Lapland Granite-Greenstone Belt. Exploration and mining companies are increasingly turning focus towards this belt

Tulppio adjoins the Sokli Mining project¹ a world-class Phosphate, Fe & REE deposit, operated by Finnish Minerals Group

FinEx Exploration Permits

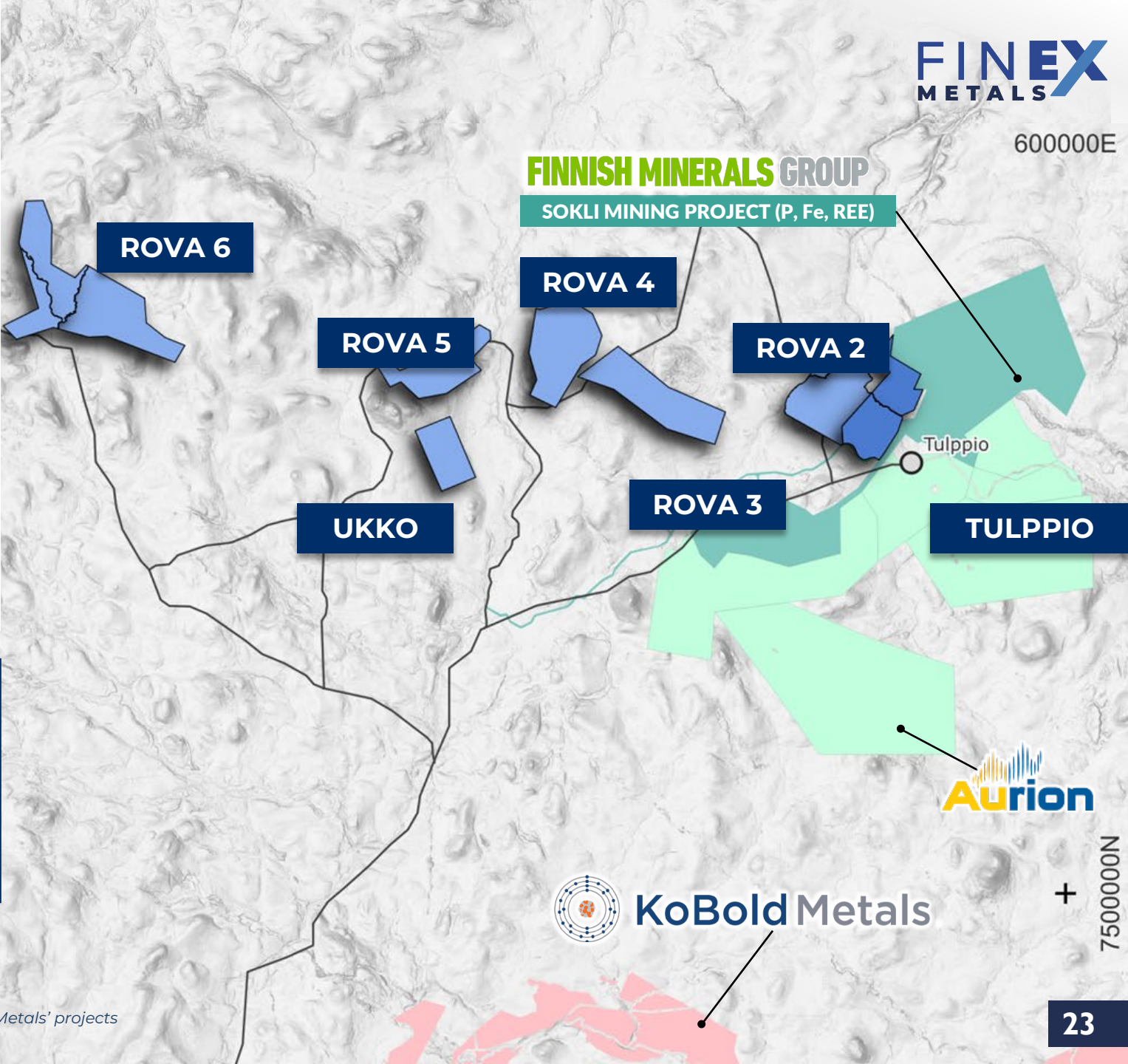
FinEx Exploration Permit Applications

Sokli Mining Project

Aurion Resources Exploration Permits & Reservations

Kobold Metals Exploration Permits

Road



¹⁾ Mineralization of adjacent projects may not be indicative on the mineralization on FinEx Metals' projects
Data from Tukes, GTK & National Land Survey of Finland

Tulppio Project

Targeting nickel sulphides. Hosts large (5 x 2 km²) ultramafic intrusion. Gravity survey suggests intrusion extends to ~2 km depth

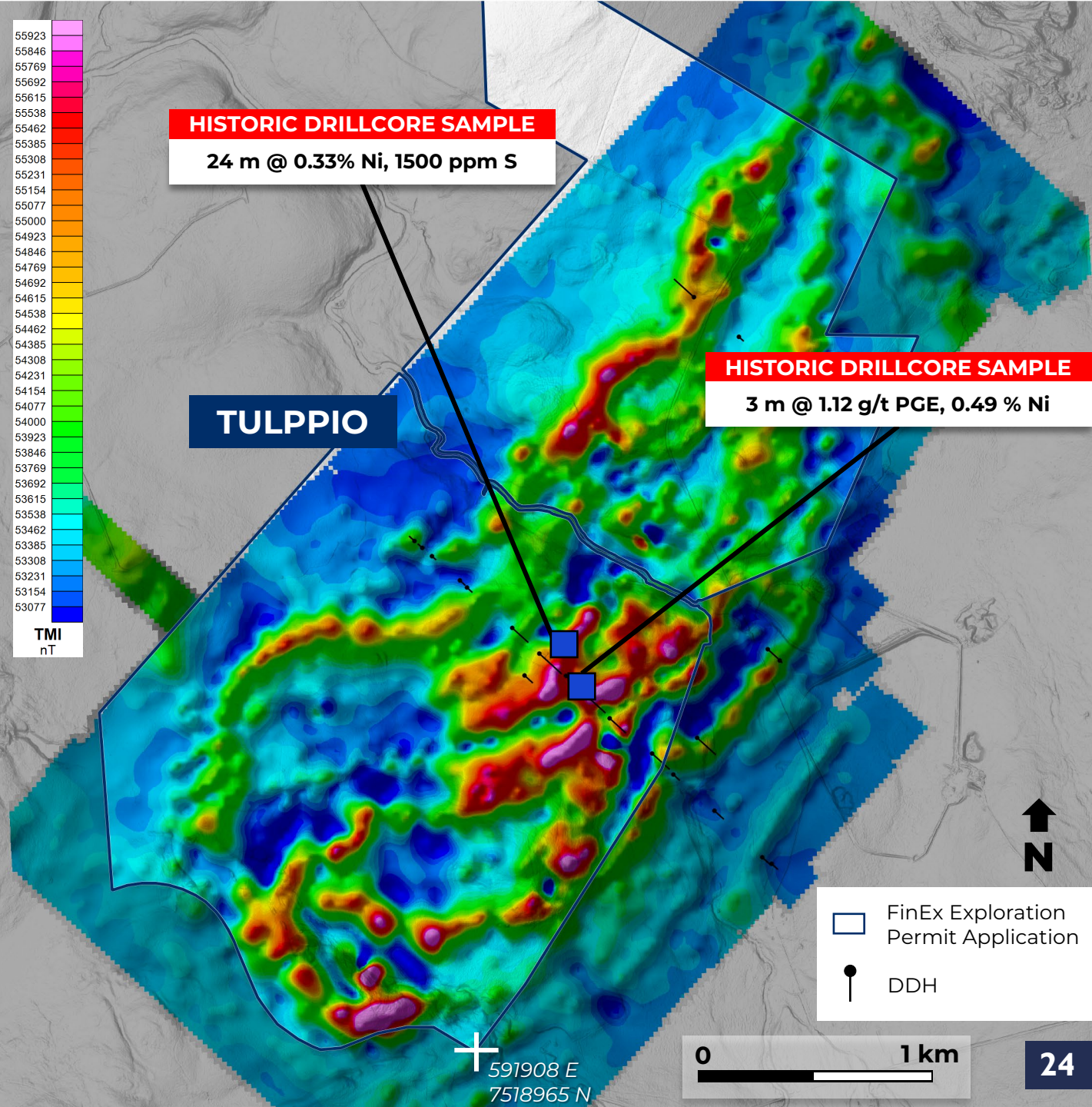
Historic shallow drilling (<100 m) encountered:

- 3 m @ 1.12 g/t Pt+Pd, 0.49% Ni (1.5 m @ 1.54 g/t Pt+Pd)
- 24 m @ 0.33% Ni & 1500 ppm S. Highest Ni (0.53%) with 4600 ppm S

Ionic Leach soil sampling survey identified multiple significant Ni-Co-Cu-Pd-Au anomalies

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“Tulppio’s Ni-PGE potential is significant, and it should be taken into account in the design of the Sokli mine.”
- **Geological Survey** of Finland, 2010



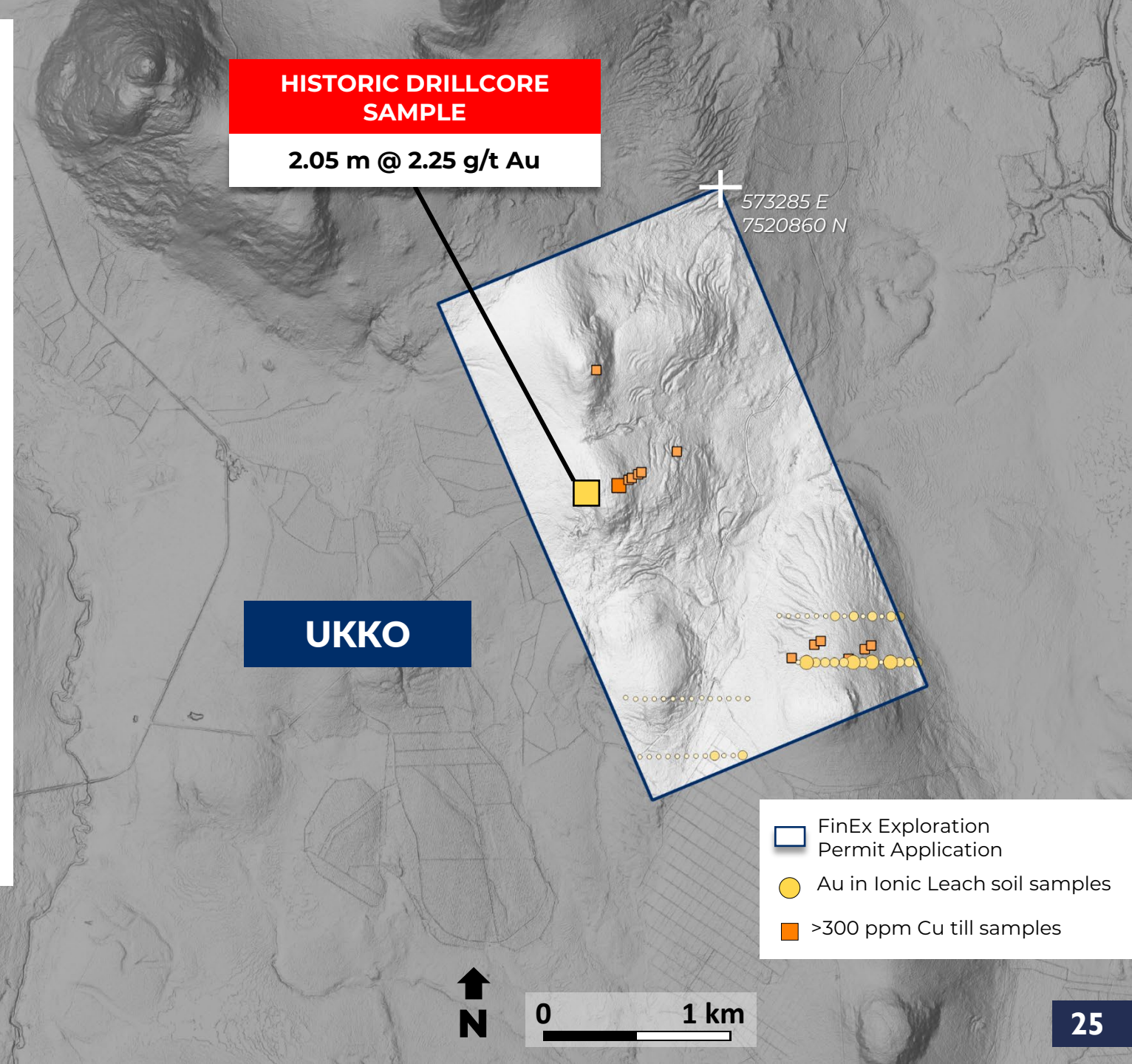
Ukko Project

Targeting orogenic/metamorphosed epithermal gold deposits. Prospective geological setting with Archean komatiites, mafic volcanics, mica schists and massive sulphide lenses

Historical drilling by Outokumpu (SK/RVK-4 DH) in 1985 yielded 2.05 m @ 2.25 g/t Au

Soil sampling detected new Au-Cu anomaly in the SE corner of project area. Au-Cu anomalies coincide with contact of high magnetic and high conductive geophysical anomalies

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ESG Commitment



“FinEx is committed to sustainable practices throughout each facet of the business. We understand that a strong dedication to the environment, good governance and community relations not only adds value for our stakeholders, but it provides the opportunity to make a lasting impact and achieve sustainable growth.”

Our ESG objective is to deliver long-term stakeholder value through safe, low-cost mineral exploration in an environmentally and socially responsible manner.”

Tero Kosonen – FinEx Metals Chairman

Environmental

- Strive to exceed all regulatory & environmental requirements to ensure minimal impact to the environment
- Continually identify, analyze and manage environmental risks

Social

- Work transparently with all stakeholders. Always act in a socially responsible manner
- Actively contribute to the communities in which we operate

Governance

- Constant communication with our stakeholders
- Strictly adhere to all regulations while maintaining a safe and healthy work environment

Contact:

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Chairman & CEO

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